

# APERAM S.A.

ISIN: LU0569974404 WKN: - Asset Class: **Stock**

## Company

2022/08/18 16:23:46



Price

**30.88**

EUR

Difference

0.13%(0.04)



## Contact Details

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## Company Profile

Aperam SA engages in the production of steel and value added products. It operates through the following segments: Stainless and Electrical Steel, Services and Solutions, Alloys and Specialties, and Recycling. The Stainless and Electrical Steel segment produces grain and non-grain oriented steel products. The Services and Solutions segment includes the tubes business. The Alloys and Specialties segment is involved in the design, manufacture, and transformation of specialty alloys and certain specific stainless steels. The Recycling segment recycles stainless steel scrap and superalloys. The company was founded on September 9, 2010 and is headquartered in Luxembourg.

## Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2021		2020		2019	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
<b>Current assets</b>	3,506,000,000		1,839,000,000		1,914,000,000	
<b>Common stock capital</b>		419,000,000		419,000,000		438,000,000
<b>Fixed assets</b>	2,405,000,000		2,130,000,000		2,345,000,000	
<b>Equity capital of a company</b>		2,953,000,000		2,204,000,000		2,418,000,000
<b>Cash and cash equivalents</b>	524,000,000		358,000,000		375,000,000	
<b>Accrued liabilities</b>		246,000,000		185,000,000		189,000,000
<b>Other assets</b>	-		-		-	
<b>Current liabilities</b>		1,853,000,000		1,084,000,000		1,148,000,000
<b>Prepayments and accrued income</b>	-		-		-	
<b>Non-current liabilities</b>		1,105,000,000		681,000,000		693,000,000
<b>Different income</b>		-		-		-
<b>Other liabilities</b>		8,000,000		7,000,000		9,000,000
<b>Total assets</b>	5,911,000,000	5,911,000,000	3,969,000,000	3,969,000,000	4,259,000,000	4,259,000,000

## Balance notes

	2021	2020	2019
<b>Accounting standard</b>	IFRS	IFRS	IFRS
<b>Employees</b>	-	9,500	9,600
<b>Equity ratio</b>	50.09%	55.63%	56.87%
<b>Debt-equity ratio</b>	99.63%	79.76%	75.85%

## Others

	2021	2020	2019
<b>Tax Expense Rate</b>	7.09%	26.36%	20.00%

**Income statement**

	2021	2020	2019
<b>Turnover</b>	5,102,000,000	3,624,000,000	4,240,000,000
<b>Net income</b>	968,000,000	175,000,000	148,000,000
<b>EBIT</b>	1,048,000,000	246,000,000	212,000,000
<b>Operating income before taxes</b>	1,044,000,000	239,000,000	185,000,000
<b>Cash Flow</b>	550,000,000	303,000,000	400,000,000
<b>Net interest income</b>	-4,000,000	-7,000,000	-27,000,000
<b>Research and development expenses</b>	18,000,000	18,000,000	20,000,000
<b>Income taxes</b>	74,000,000	63,000,000	37,000,000
<b>Result from investments in subsidiaries, associates and other</b>	-1,000,000	-1,000,000	0
<b>Revenues per employee</b>	-	381,474	441,667

**Operative efficiency**

	2021	2020	2019
<b>Cash Flow Margin I</b>	18.97	4.83	3.49
<b>Cross Margin (%)</b>	20.46	6.59	4.36
<b>Cash Flow Margin I</b>	10.78%	8.36%	9.43%
<b>EBIT Margin</b>	20.54%	6.79%	5.00%
<b>EBITDA Margin</b>	23.40%	10.76%	8.54%
<b>ROE (Return on Equity)</b>	32.69	7.93	6.11
<b>ROA (Return on Assets)</b>	16.55	4.64	4.16

**Growth analysis**

	2021	2020	2019
<b>Net income growth</b>	+457.53%	+20.33%	-46.31%
<b>Revenues growth</b>	+40.78%	-14.53%	-9.34%

**Board of Directors**

Lakshmi Niwas Mittal	Chairman of Supervisory Board
Rosalind Rivaz	Member of Supervisory Board
Aditya Mittal	Member of Supervisory Board
Alain Kinsch	Member of Supervisory Board
Bernadette Baudier	Member of Supervisory Board
Roberte Kesteman	Member of Supervisory Board
Sandeep Jalan	Member of Supervisory Board

**Members of Management Board**

Timoteo Di Maulo	Chairman of Managing Board
Bernard Hallems	Member of Executive Committee
Bert Lyssens	Member of Executive Committee
Frederico Ayres Lima	Member of Executive Committee
Frédéric Mattei	Member of Executive Committee
Geert Verbeek	Member of Executive Committee
Nicolas Changeur	Member of Executive Committee
Sudhakar Sivaji	Member of Executive Committee
Vanisha Mittal Bhatia	Member of Executive Committee