

HITACHI LTD.

ISIN: JP3788600009

WKN: 6501

Asset Class: Stock

Company

2023/03/31 08:00:00

HITACHI

Price

7,252.00

JPY

Difference

0.14% (10.00)

Contact Details

HITACHI LTD.

Tel: +81-3-3258-1111

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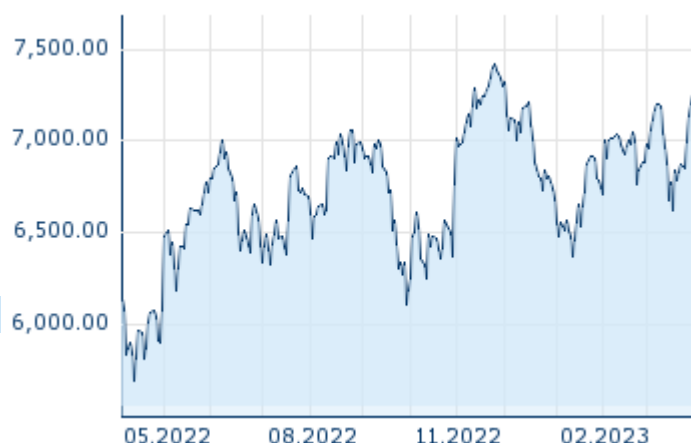
Fax: +

1-6-6 Marunouchi, Chiyoda-Ku

Web: <http://www.hitachi.co.jp>

100-8280 Tokyo

E-mail: -



Company Profile

Hitachi Ltd. engages in the manufacture and sale of electrical equipment. It operates through the following segments: Information Technology (IT), Energy, Industry, Mobility, Life, Hitachi High Technologies, Hitachi Construction Machinery, Hitachi Metals, Hitachi Chemicals and Others. The IT segment handles systems integration, consulting, control systems, cloud services, software, IT products such as storage and servers, and automated teller machines. The Energy segment pertains to power generation systems (nuclear power, renewable energy & thermal power) and power grid systems. The Industry segment covers industrial and distribution systems, water & environment systems, and industrial equipment. The Mobility segment includes building systems like elevators & escalators, and railway systems. The Life segment manages medical equipment; life & ecosystems such as refrigerator, washing machine, room & commercial air conditioner; automotive systems including powertrain system, chassis systems and advanced driving support systems. The Hitachi High Technologies segment covers medical & life science products, analytical equipment, semiconductor manufacturing equipment, manufacturing & inspection equipment, and advanced industrial materials. The Hitachi Construction Machinery segment handles hydraulic excavators, wheel loaders, mining machines, maintenance services, civil engineering solutions, and mine operation management systems. The Hitachi Metals segment manages special steel products, base material products, magnetic materials, power electronics, and wire materials. The Hitachi Chemicals segment covers functional materials (electronic materials, wiring board materials & electronic components), advanced components and systems (mobility materials, power storage devices & life science related products). The Others segment provides optical disc drives and real estate management services. The company was founded by Namihei Odaira in 1910 and is headquartered in Tokyo, Japan.

Financial figures

Financial figures	2022		2021		2020	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	6,599,431,000,000		5,943,300,000,000		5,217,589,000,000	
Common stock capital		461,731,000,000		460,790,000,000		459,862,000,000
Fixed assets	7,288,071,000,000		5,909,553,000,000		4,712,492,000,000	
Equity capital of a company		5,355,277,000,000		4,458,232,000,000		4,266,739,000,000
Cash and cash equivalents	968,827,000,000		1,015,886,000,000		812,331,000,000	
Accrued liabilities		482,586,000,000		495,315,000,000		564,935,000,000
Other assets	-		-		-	
Current liabilities		5,854,066,000,000		4,596,930,000,000		3,733,178,000,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		2,678,159,000,000		2,797,691,000,000		1,930,164,000,000
Different income		-		-		-
Other liabilities		466,154,000,000		596,047,000,000		294,727,000,000
Total assets	13,887,502,000,000	13,887,502,000,000	11,852,853,000,000	11,852,853,000,000	9,930,081,000,000	9,930,081,000,000

Balance notes

	2022	2021	2020
Accounting standard	IFRS	IFRS	IFRS
Employees	368,247	350,864	301,056
Equity ratio	45.86%	45.48%	54.11%
Debt-equity ratio	118.06%	119.87%	84.80%

Others

	2022	2021	2020
Tax Expense Rate	21.09%	40.37%	28.43%

Income statement

	2022	2021	2020
Turnover	10,264,602,000,000	8,729,196,000,000	8,767,263,000,000
Net income	583,470,000,000	502,299,000,000	89,372,000,000
EBIT	5,673,262,000	5,679,961,000	1,285,298,000
Operating income before taxes	798,848,000,000	805,579,000,000	180,268,000,000
Cash Flow	729,943,000,000	793,128,000,000	560,920,000,000
Net interest income	-11,618,000,000	-5,844,000,000	-3,346,000,000
Research and development expenses	317,300,000,000	293,500,000,000	293,700,000,000
Income taxes	168,469,000,000	325,247,000,000	51,246,000,000
Result from investments in subsidiaries, associates and other	40,485,000,000	38,864,000,000	-
Revenues per employee	195,120	174,154	203,852

Operative efficiency

	2022	2021	2020
Cash Flow Margin I	5.68	5.75	1.02
Cross Margin (%)	7.78	9.23	2.06
Cash Flow Margin I	7.11%	9.09%	6.40%
EBIT Margin	7.90%	9.30%	2.09%
EBITDA Margin	13.16%	14.93%	7.03%
ROE (Return on Equity)	9.16	9.32	1.66
ROA (Return on Assets)	4.40	4.43	1.14

Growth analysis

	2022	2021	2020
Net income growth	+16.26%	+472.47%	-60.64%
Revenues growth	+17.59%	-0.43%	-7.52%

Board of Directors

Toshiaki Higashihara	Chairman of Supervisory Board
Helmuth Ludwig	Member of Supervisory Board
Cynthia Carroll	Member of Supervisory Board
Hideaki Seki	Member of Supervisory Board
Hiroaki Yoshihara	Member of Supervisory Board
Ikuro Sugawara	Member of Supervisory Board
Joseph Harlan	Member of Supervisory Board
Katsumi Ihara	Member of Supervisory Board
Louise Pentland	Member of Supervisory Board
Ravi Venkatesan	Member of Supervisory Board
Takatoshi Yamamoto	Member of Supervisory Board

Members of Management Board

Toshiaki Higashihara	Chairman of Managing Board
Alistair Dormer	Member of Executive Committee
Keiji Kojima	Member of Executive Committee
Masakazu Aoki	Member of Executive Committee
Ryuichi Kitayama	Member of Executive Committee
Toshiaki Tokunaga	Member of Executive Committee
Toshikazu Nishino	Member of Executive Committee