

# CIE AUTOMOTIVE SA

ISIN: ES0105630315 WKN: - Asset Class: **Stock**



**Company** 2022/09/23 17:38:00

**Price**  
**21.62**  
EUR

**Difference** -3.57% (-0.80)



## Contact Details

CIE AUTOMOTIVE SA Tel: 34-94-605-48-35  
 -- Fax: 34-94-605-48-37  
 Calle Alameda Mazarredo Web: <http://www.cieautomotive.com>  
 69 E-mail: [info@cieautomotive.com](mailto:info@cieautomotive.com)  
 48009 Bilbao

## Company Profile

CIE Automotive SA engages in the design, manufacture, and sale of automotive components and sub-assemblies for the global automotive market. It operates through the following geographical segments: North America, Brazil, Asia, Mahindra CIE Europe, and Rest of Europe. The North America Segment includes basically group companies in Mexico and United States. The Brazil segment consists of group companies located in Brazil. The Asia segment covers the Indian companies of the Mahindra CIE group, as well as the companies located in the People's Republic of China. The Mahindra CIE Europe segment represents the business for the manufacture of European forges, dependent on the Mahindra CIE group. The Rest of Europe segment comprises of all non-dependent of Mahindra CIE subgroup manufacturing businesses basically located in Europe. The company was founded on April 13, 1939 and is headquartered in Bilbao, Spain.

## Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2021		2020		2019	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
<b>Current assets</b>	1,644,623,000		1,438,864,000		1,424,953,000	
<b>Common stock capital</b>		30,637,000		30,637,000		32,250,000
<b>Fixed assets</b>	3,753,492,000		3,544,707,000		3,642,033,000	
<b>Equity capital of a company</b>		1,367,622,000		994,974,000		1,234,974,000
<b>Cash and cash equivalents</b>	658,788,000		565,561,000		514,691,000	
<b>Accrued liabilities</b>		196,534,000		208,881,000		231,958,000
<b>Other assets</b>	-		-		-	
<b>Current liabilities</b>		1,848,977,000		1,781,234,000		1,699,282,000
<b>Prepayments and accrued income</b>	-		-		-	
<b>Non-current liabilities</b>		2,165,863,000		2,207,363,000		2,132,730,000
<b>Different income</b>		-		-		-
<b>Other liabilities</b>		153,417,000		133,811,000		101,702,000
<b>Total assets</b>	5,398,115,000	5,398,115,000	4,983,571,000	4,983,571,000	5,066,986,000	5,066,986,000

## Balance notes

	2021	2020	2019
<b>Accounting standard</b>	IFRS	IFRS	IFRS
<b>Employees</b>	-	25,209	28,136
<b>Equity ratio</b>	32.38%	26.95%	32.14%
<b>Debt-equity ratio</b>	208.82%	271.04%	211.17%

## Others

	2021	2020	2019
<b>Tax Expense Rate</b>	23.64%	23.39%	22.72%

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## Income statement

	2021	2020	2019
<b>Turnover</b>	3,269,111,000	2,882,494,000	3,461,052,000
<b>Net income</b>	266,118,000	184,959,000	286,534,000
<b>EBIT</b>	402,010,000	290,038,000	433,347,000
<b>Operating income before taxes</b>	373,320,000	247,011,000	395,141,000
<b>Cash Flow</b>	470,329,000	396,818,000	550,691,000
<b>Net interest income</b>	-28,690,000	-43,027,000	-38,206,000
<b>Research and development expenses</b>	-	-	-
<b>Income taxes</b>	88,242,000	57,786,000	89,784,000
<b>Result from investments in subsidiaries, associates and other</b>	6,971,000	5,755,000	7,753,000
<b>Revenues per employee</b>	-	114,344	123,012

## Operative efficiency

	2021	2020	2019
<b>Cash Flow Margin I</b>	8.14	6.42	8.28
<b>Cross Margin (%)</b>	11.42	8.57	11.42
<b>Cash Flow Margin I</b>	14.39%	13.77%	15.91%
<b>EBIT Margin</b>	12.30%	10.06%	12.52%
<b>EBITDA Margin</b>	17.53%	15.18%	17.35%
<b>ROE (Return on Equity)</b>	15.22	13.77	17.60
<b>ROA (Return on Assets)</b>	5.91	4.76	6.74

## Growth analysis

	2021	2020	2019
<b>Net income growth</b>	+47.30%	-33.63%	-27.60%
<b>Revenues growth</b>	+13.41%	-16.72%	+14.25%

## Board of Directors

Antón María Pradera Jáuregui	Chairman of Supervisory Board
Aránzazu Estefanía Larrañaga	Member of Supervisory Board
Elena María Orbegozo Laborde	Member of Supervisory Board
Fermín del Río Sanz de Acedo	Member of Supervisory Board
Francisco Jose Riberas Mera	Member of Supervisory Board
Goizalde Egaña Garitagoitia	Member of Supervisory Board
Jacobo Llanza Figuroa	Member of Supervisory Board
Juan María Riberas Mera	Member of Supervisory Board
María Eugenia Girón Dávila	Member of Supervisory Board
María Teresa Salegui Arbizu	Member of Supervisory Board
Santos Martínez-Conde Gutiérrez	Member of Supervisory Board
Shriprakash Shukla	Member of Supervisory Board
Suman Mishra	Member of Supervisory Board

## Members of Management Board

Jesús María Herrera Barandiaran	Chairman of Managing Board
Aitor Zazpe Goñi	Member of Executive Committee
Alexandre Torres Colomar	Member of Executive Committee
Ander Arenaza Álvarez	Member of Executive Committee
Irache Pardo Villanueva	Member of Executive Committee
José Luis Castelo Sánchez	Member of Executive Committee
Justino Unamuno Urcelay	Member of Executive Committee
Lorea Aristizabal Abasolo	Member of Executive Committee
María Miñambres García	Member of Executive Committee
Susana Molinuevo Apellániz	Member of Executive Committee