

Société Générale 7% Protect Österreich (II) 20-21

ISIN: DE000SR7XU68 WKN: SR7XU6

Overview

2020/02/13 08:06:06

Bid	Ask
-	-
Difference	0.00% (0.00)

General attributes

Issuer	SG Issuer
Product type	Reverse convertibles
Currency	EUR
Underlying	OMV ERSTE GROUP ANDRITZ
Strike Date	2020/02/12
Maturity	2021/02/17
Coupon	7.000%
Barrier reached	yes / 2020/03/12

Price information

Today open	100.00
Today high	100.00
Today low	100.00
Close (previous day)	100.00
Spread in %	0 % %
Spread absolute	0.00
Spread harmonised	-
High price (52 weeks)	100.00
Low price (52 weeks)	100.00

Performance

Performance YTD in %	-
Performance 1 month in %	-
Performance 6 months in %	-
Performance 1 year in %	-
Performance 3 years in %	-
Performance 5 years in %	-
Performance since inception in %	-

since inception

Chart
not available

Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.

Source: Erste Group Bank AG

Underlyings

Underlying Name and ISIN	Currency	Strike	Barrier	Price underlying	Barrier distance in %	No of shares for redemption
OMV AT0000743059	EUR	43.7000	26.2200	29.72	-	22
ERSTE GROUP AT0000652011	EUR	35.6000	21.3600	19.77	-	28
ANDRITZ AT0000730007	EUR	36.5800	21.9500	33.74	-	27

Reverse convertibles | Description



This protect reverse convertible bond (worst-of) issued by Société Générale refers to the shares of OMV AG, Erste Group Bank AG and Andritz AG (underlyings). The bond has a term of one year (maturity 17/02/2021) and a risk buffer (=barrier; "protect").

Investors receive regardless of the performance of the underlyings a fixed coupon of 7.00 % p.a. on the nominal amount upon maturity.

The repayment of the nominal amount at maturity depends on the performance of the underlyings:

1. The closing prices of all underlyings are always at or above the barrier (60.00 % of the strike price) during the observation period, 12/02/2020 (excl.) - 10/02/2021 (incl.). In this case investors receive the nominal amount.
2. At least one underlying is below its barrier during the observation period. However, on the valuation date all underlyings are above the strike price. In this case investors receive the nominal amount.
3. The barrier was broken by at least one underlying and the closing price of at least one underlying is below the strike price on the valuation date. In this case shares of the underlying with the worst performance (worst-of) are delivered according to the ratio. Fractions of a share are settled in cash.

Information on the product during the term can be found on the issuer's website:
https://de.solutions.sgcib.com/site_sol_de/secondarymarketproductdetailpage?ISIN=DE000SR7XU68

 Advantages	 Risks you should be aware of
<ul style="list-style-type: none"> ▪ The investor receives a fixed coupon of 7.00 % p.a. ▪ Additional risk buffer of 40.00 % in case of falling prices of the underlyings. ▪ Société Générale will set quotes for this product during the term, but is not obliged to. ▪ Chance to make a profit even if underlying prices are slightly falling. 	<ul style="list-style-type: none"> ▪ The earnings are capped at 7.00 % p.a. even if the underlyings perform better. ▪ The risk of capital loss depends on the underlying with the worst performance (worst-of). For this product with worst-of structure despite several underlyings there is no risk diversification by spreading the market risk as for a conventional basket product; instead there is a risk concentration. ▪ If according to the repayment terms shares are delivered upon maturity, capital loss may occur. ▪ During the term price fluctuations of the bond are possible and premature sales may lead to capital loss. Limited trading of the bond is possible. ▪ This protect reverse convertible bond is not covered by any deposit guarantee scheme. Investors are exposed to the risk that Société Générale may not be able to meet its obligations arising from the bond in the event of insolvency or over-indebtedness or from an official order (bail-in regime). A total loss of invested capital is possible.

Secondary market

During the term it is possible to sell the product during the trading hours at the exchanges, where the product is listed.

Underlying

Date: 2020/05/29 17:35:12

Underlying Quote

29.72 EUR

Difference  -4.93% (-1.54)

General attributes underlying

Name	OMV
ISIN	AT0000743059
Stock exchange (underlying)	VIE
Currency (underlying)	EUR
Start value underlying	43.70
Price	29.72
Time	20/05/29 - 17:35:12
Strike	43.7000
Barrier	26.2200
Barrier distance	-
Barrier distance in %	-
No of shares for redemption	22
Today high	31.10
Today low	29.28
High price (52 weeks)	55.18
Low price (52 weeks)	16.33

since inception



Information about previous performance does not guarantee future performance.

Source: FactSet

Underlying

Date: 2020/05/29 17:35:27

Underlying Quote

19.77 EUR

Difference  -4.29% (-0.89)

General attributes underlying

Name	ERSTE GROUP
ISIN	AT0000652011
Stock exchange (underlying)	VIE
Currency (underlying)	EUR
Start value underlying	35.60
Price	19.77
Time	20/05/29 - 17:35:27
Strike	35.6000
Barrier	21.3600
Barrier distance	-
Barrier distance in %	-
No of shares for redemption	28
Today high	20.40
Today low	19.51
High price (52 weeks)	35.80
Low price (52 weeks)	15.22

since inception



Information about previous performance does not guarantee future performance.

Source: FactSet

Underlying

Date: 2020/05/29 17:35:11

Underlying Quote

33.74 EUR

Difference ↗ +4.07% (1.32)

General attributes underlying

Name	ANDRITZ
ISIN	AT0000730007
Stock exchange (underlying)	VIE
Currency (underlying)	EUR
Start value underlying	36.58
Price	33.74
Time	20/05/29 - 17:35:11
Strike	36.5800
Barrier	21.9500
Barrier distance	-
Barrier distance in %	-
No of shares for redemption	27
Today high	33.84
Today low	32.06
High price (52 weeks)	42.88
Low price (52 weeks)	22.96

since inception



Information about previous performance does not guarantee future performance.
Source: FactSet