

CS Fix Kupon Express Anleihe auf Erste Group Bank AG 2018-2022 (I)

ISIN: DE000CS8EB65 WKN: CS8EB6

Overview

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Bid	Ask
-	-
Difference	- (-)

General attributes	
Issuer	Credit Suisse AG
Product type	Express bonds
Type	Fix Coupon
Currency	EUR
Underlying	ERSTE GROUP
Underlying ISIN	AT0000652011
Underlying currency	EUR
Price underlying	31.25 EUR
Date	2021/05/07 17:27:46
Strike Date	2018/01/19
Maturity	2022/01/26
Strike price	39.6900 EUR
Coupon/express payment	3.250%
Coupon style	fix
Final redemption barrier	19.8500 EUR
Final redemption barrier in %	50.00%
Final redemption barrier distance	11.40 EUR
Final redemption barrier distance in %	36.48%
No of shares for redemption	25
Nominal amount	1,000.00

Price information	
Today open	-
Today high	-
Today low	-
Close (previous day)	-
Spread in %	-

Chart is not available

Advantages

- Fixed earnings of 3.25 % per year.
- Possible early redemption at 100 % of nominal amount.
- Risk buffer (final-redemption-barrier of 50.00 %) against a falling share price of Erste Group Bank AG
- A fall of the share price below the barrier during the term has no influence on the redemption at the end of the 4th year, relevant is only the price on last observation day.
- Credit Suisse AG will set quotes for this product during the term without being legally obliged to do so.

Risks you should be aware of

- If the closing price of Erste Group Bank AG is below the barrier (50.00 %) on the last observation day, there are losses for the investors. A total loss of invested capital is possible.
- Investors bear the risk of the issuer Credit Suisse AG (issuer).
- The earnings are capped at 13.00 %, even if the underlying performs better.
- During the term the bond price will not vary 1:1 with the underlying and premature sale may lead to capital loss.
- This Express-Bond is not covered by any deposit guarantee scheme. Investors are exposed to the risk that Credit Suisse AG may not be able to meet its obligations arising from the Express-Bond in the event

Spread absolute	-
Spread harmonised	-
High price (52 weeks)	98.74
Low price (52 weeks)	61.30

of insolvency or over-indebtedness or from an official order (bail-in regime). A total loss of invested capital is possible.

Performance

Performance YTD in %	+7.28%
Performance 1 month in %	+1.71%
Performance 6 months in %	+49.17%
Performance 1 year in %	+53.50%
Performance 3 years in %	+2.53%
Performance 5 years in %	-
Performance since inception in %	-

Express bonds | Description

The CS Fix Kupon Express Anleihe auf Erste Group Bank AG 2018-2022 (I) issued by Credit Suisse AG (CS) refers to the share of Erste Group Bank AG. Regardless of the performance of the underlying, there is an annual interest payment of 3.25 % p.a. The bond will be redeemed on 26/01/2022 if there is no automatic early redemption.

There is an automatic early redemption, if the closing price of the underlying is at or above the strike price on one of the valuation dates. In this case investors receive the respective early redemption amount of 100.00 % on the early repayment date (28/01/2019 or 27/01/2020 or 26/01/2021).

If the Express-Bond has not been redeemed early, there are two possibilities at maturity:

1. If the closing price of Erste Group Bank AG is at or above the final-redemption-barrier on the last valuation date (19/01/2022), investors receive the nominal amount (100 %) plus the interest payment of 3.25 % p.a. for the last year.

2. If the closing price of Erste Group Bank AG is below the final-redemption-barrier on the last valuation date (19/01/2022), then investors receive a predetermined number of shares of the underlying according to the ratio (nominal amount / strike price). In addition the interest of 3.25 % p.a. for the final year is paid. Fractions of shares are settled in cash. In this case there is a capital loss up to total loss of invested capital.

Information on the product during the term can be found on the issuer's website:
<https://derivative.credit-suisse.com/at/at/en/detail/cs-fix-kupon-express-anleihe-auf-erste-group-bank-ag-2018-2022-i/DE000CS8EB65/38364782>

Secondary market

During the term it is possible to sell the product during the trading hours at the exchanges, where the product is listed.

Underlying

Date: 2021/05/07 17:27:46

Underlying Quote

31.25 EUR

Difference  +1.40% (0.43)

5Y

General attributes underlying

Name	ERSTE GROUP
ISIN	AT0000652011
Stock exchange (underlying)	VIE
Currency (underlying)	EUR
Start value underlying	39.6900
Price	31.25
Time	21/05/07 - 17:27:46
Change in %	1.40%
Today high	31.31
Today low	30.56
High price (52 weeks)	31.08
Low price (52 weeks)	16.65



Information about previous performance does not guarantee future performance.
Source: FactSet