

Company

2023/10/02 17:36:28



Price

24.84

EUR

Difference

-3.35% (-0.86)



Contact Details

DUERR AG

Tel: +49-7142-78-0

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Fax: +49-7142-78-2107

Carl-Benz-Strasse 34

Web: <http://www.durr.com>

74321 Bietigheim-Bissingen

E-mail: info@durr.com

Company Profile

Dürr AG engages in the business of mechanical and plant engineering, which focuses on automation and digitalization. It operates through the following divisions: Paint and Final Assembly Systems, Application Technology, Clean Technology Systems, Measuring & Process Systems, and Woodworking Machinery & Systems. The Paint and Final Assembly Systems division plans and builds paint systems and final assembly lines for the automotive industry and supplies software for the over-arching production control. It also includes testing and filling technology for automobiles, and assembly and test systems for medical devices. The Application Technology division develops and manufactures products and systems for the automated application of paint, sealants, and adhesives. The Clean Technology Systems division specializes in exhaust gas purification systems and energy efficiency technology. The Measuring and Process Systems division offers balancing and diagnostics equipment, and industrial filling machines. The Woodworking Machinery and Systems division develops and produces machinery and systems for the woodworking industry. The company was founded by Paul Albert Dürr in 1896 and is headquartered in Bietigheim-Bissingen, Germany.

Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2022		2021		2020	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	3,048,649,000		2,688,970,000		2,563,197,000	
Common stock capital		177,157,000		177,157,000		177,157,000
Fixed assets	1,578,361,000		1,577,558,000		1,315,560,000	
Equity capital of a company		1,124,173,000		1,005,587,000		908,138,000
Cash and cash equivalents	716,103,000		583,144,000		769,195,000	
Accrued liabilities		58,736,000		79,825,000		79,619,000
Other assets	-		-		-	
Current liabilities		2,448,907,000		2,091,226,000		2,154,407,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		1,053,930,000		1,169,715,000		816,212,000
Different income		-		-		-
Other liabilities		30,769,000		43,176,000		25,484,000
Total assets	4,627,010,000	4,627,010,000	4,266,528,000	4,266,528,000	3,878,757,000	3,878,757,000

Balance notes

	2022	2021	2020
Accounting standard	IFRS	IFRS	IFRS
Employees	18,514	17,802	16,525
Equity ratio	24.42%	23.70%	23.53%
Debt-equity ratio	309.58%	321.99%	325.02%

Others

	2022	2021	2020
Tax Expense Rate	28.72%	36.26%	20.05%

Income statement

	2022	2021	2020
Turnover	4,314,066,000	3,536,666,000	3,324,819,000
Net income	131,027,000	83,045,000	-15,809,000
EBIT	206,111,000	173,756,000	10,634,000
Operating income before taxes	187,472,000	131,306,000	-23,327,000
Cash Flow	249,906,000	234,162,000	192,513,000
Net interest income	-18,639,000	-42,450,000	-33,961,000
Research and development expenses	128,427,000	112,532,000	98,729,000
Income taxes	53,851,000	47,617,000	-4,676,000
Result from investments in subsidiaries, associates and other	636,000	1,251,000	4,788,000
Revenues per employee	233,016	198,667	201,199

Operative efficiency

	2022	2021	2020
Cash Flow Margin I	3.04	2.35	-0.48
Cross Margin (%)	4.35	3.71	-0.70
Cash Flow Margin I	5.79%	6.62%	5.79%
EBIT Margin	4.78%	4.91%	0.32%
EBITDA Margin	7.64%	8.31%	3.62%
ROE (Return on Equity)	11.60	8.21	-1.73
ROA (Return on Assets)	3.48	3.13	0.60

Growth analysis

	2022	2021	2020
Net income growth	+57.50%	-	-
Revenues growth	+21.98%	+6.37%	-15.22%

Board of Directors

Gerhard Federer	Chairman of Supervisory Board
Alexandra Dürr	Member of Supervisory Board
Anja Schuler	Member of Supervisory Board
Astrid Ziegler	Member of Supervisory Board
Martin Schwarz-Kocher	Member of Supervisory Board
Rolf Breidenbach	Member of Supervisory Board
Arnd Zinnhardt	Member of Supervisory Board
Carmen Hettich-Günther	Member of Supervisory Board
Hayo Raich	Member of Supervisory Board
Heinz Dürr	Member of Supervisory Board
Mirko Becker	Member of Supervisory Board
Richard Bauer	Member of Supervisory Board
Thomas Hohmann	Member of Supervisory Board

Members of Management Board

Jochen Weyrauch	Chairman of Managing Board
Dietmar Heinrich	Member of Executive Committee