

## Company

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Price

**29.12**

EUR

Difference



2.82%(0.80)



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## Company Profile

Dürr AG engages in the business of mechanical and plant engineering, which focuses on automation and digitalization. It operates through the following divisions: Paint and Final Assembly Systems, Application Technology, Clean Technology Systems, Measuring & Process Systems, and Woodworking Machinery & Systems. The Paint and Final Assembly Systems division plans and builds paint systems and final assembly lines for the automotive industry and supplies software for the over-arching production control. It also includes testing and filling technology for automobiles, and assembly and test systems for medical devices. The Application Technology division develops and manufactures products and systems for the automated application of paint, sealants, and adhesives. The Clean Technology Systems division specializes in exhaust gas purification systems and energy efficiency technology. The Measuring and Process Systems division offers balancing and diagnostics equipment, and industrial filling machines. The Woodworking Machinery and Systems division develops and produces machinery and systems for the woodworking industry. The company was founded by Paul Albert Dürr in 1896 and is headquartered in Bietigheim-Bissingen, Germany.

## Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2022		2021		2020	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
<b>Current assets</b>	3,048,649,000		2,688,970,000		2,563,197,000	
<b>Common stock capital</b>		177,157,000		177,157,000		177,157,000
<b>Fixed assets</b>	1,578,361,000		1,577,558,000		1,315,560,000	
<b>Equity capital of a company</b>		1,124,173,000		1,005,587,000		908,138,000
<b>Cash and cash equivalents</b>	716,103,000		583,144,000		769,195,000	
<b>Accrued liabilities</b>		58,736,000		79,825,000		79,619,000
<b>Other assets</b>	-		-		-	
<b>Current liabilities</b>		2,448,907,000		2,091,226,000		2,154,407,000
<b>Prepayments and accrued income</b>	-		-		-	
<b>Non-current liabilities</b>		1,053,930,000		1,169,715,000		816,212,000
<b>Different income</b>		-		-		-
<b>Other liabilities</b>		30,769,000		43,176,000		25,484,000
<b>Total assets</b>	4,627,010,000	4,627,010,000	4,266,528,000	4,266,528,000	3,878,757,000	3,878,757,000

## Balance notes

	2022	2021	2020
<b>Accounting standard</b>	IFRS	IFRS	IFRS
<b>Employees</b>	18,514	17,802	16,525
<b>Equity ratio</b>	24.42%	23.70%	23.53%
<b>Debt-equity ratio</b>	309.58%	321.99%	325.02%

## Others

	2022	2021	2020
<b>Tax Expense Rate</b>	28.72%	36.26%	20.05%

## Income statement

	2022	2021	2020
<b>Turnover</b>	4,314,066,000	3,536,666,000	3,324,819,000
<b>Net income</b>	131,027,000	83,045,000	-15,809,000
<b>EBIT</b>	206,111,000	173,756,000	10,634,000
<b>Operating income before taxes</b>	187,472,000	131,306,000	-23,327,000
<b>Cash Flow</b>	249,906,000	234,162,000	192,513,000
<b>Net interest income</b>	-18,639,000	-42,450,000	-33,961,000
<b>Research and development expenses</b>	128,427,000	112,532,000	98,729,000
<b>Income taxes</b>	53,851,000	47,617,000	-4,676,000
<b>Result from investments in subsidiaries, associates and other</b>	636,000	1,251,000	4,788,000
<b>Revenues per employee</b>	233,016	198,667	201,199

## Operative efficiency

	2022	2021	2020
<b>Cash Flow Margin I</b>	3.04	2.35	-0.48
<b>Cross Margin (%)</b>	4.35	3.71	-0.70
<b>Cash Flow Margin I</b>	5.79%	6.62%	5.79%
<b>EBIT Margin</b>	4.78%	4.91%	0.32%
<b>EBITDA Margin</b>	7.64%	8.31%	3.62%
<b>ROE (Return on Equity)</b>	11.60	8.21	-1.73
<b>ROA (Return on Assets)</b>	3.48	3.13	0.60

## Growth analysis

	2022	2021	2020
<b>Net income growth</b>	+57.50%	-	-
<b>Revenues growth</b>	+21.98%	+6.37%	-15.22%

## Board of Directors

Gerhard Federer	Chairman of Supervisory Board
Alexandra Dürr	Member of Supervisory Board
Anja Schuler	Member of Supervisory Board
Astrid Ziegler	Member of Supervisory Board
Martin Schwarz-Kocher	Member of Supervisory Board
Rolf Breidenbach	Member of Supervisory Board
Arnd Zinnhardt	Member of Supervisory Board
Carmen Hettich-Günther	Member of Supervisory Board
Hayo Raich	Member of Supervisory Board
Heinz Dürr	Member of Supervisory Board
Mirko Becker	Member of Supervisory Board
Richard Bauer	Member of Supervisory Board
Thomas Hohmann	Member of Supervisory Board

## Members of Management Board

Jochen Weyrauch	Chairman of Managing Board
Dietmar Heinrich	Member of Executive Committee