

GEBERIT AG

ISIN: CH0030170408

WKN: 3017040

Asset Class: **Stock**

Company

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GEBERIT

Price

451.10

CHF

Difference

-0.04%(-0.20)

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Company Profile

Geberit AG engages in the development, manufacture, and distribution of sanitary products and systems for the residential and industrial construction industry. The firm's product range consists of the Installation and Flushing Systems, Piping Systems and Bathroom Systems product areas. The Installation and Flushing Systems comprises flushing systems for toilets including cisterns and fittings. The Piping Systems includes building drainage and supply systems and comprises all piping technology found in buildings for drinking water, heating, gas and other media. The Bathroom Systems product areas comprises virtually all relevant furnishings in a bathroom such as bathroom ceramics, furniture, showers, bathtubs, taps and controls and shower toilets. The company was founded by Caspar Melchior Albert Geberit in 1874 and is headquartered in Rapperswil-Jona, Switzerland.

Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2022		2021		2020	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	882,300,000		1,140,200,000		1,075,600,000	
Common stock capital		3,600,000		3,600,000		3,700,000
Fixed assets	2,546,900,000		2,632,000,000		2,675,400,000	
Equity capital of a company		1,497,000,000		1,987,700,000		1,922,000,000
Cash and cash equivalents	205,700,000		511,000,000		468,600,000	
Accrued liabilities		270,400,000		338,800,000		398,400,000
Other assets	-		-		-	
Current liabilities		737,400,000		907,800,000		572,700,000
Prepayments and accrued income	-		-		-	
Non-current liabilities		1,193,600,000		875,200,000		1,254,700,000
Different income		-		-		-
Other liabilities		20,500,000		17,600,000		15,200,000
Total assets	3,429,200,000	3,429,200,000	3,772,200,000	3,772,200,000	3,751,000,000	3,751,000,000

Balance notes

Accounting standard	2022	2021	2020
	IFRS	IFRS	IFRS
Employees	11,514	11,809	11,569
Equity ratio	43.65%	52.69%	51.24%
Debt-equity ratio	129.07%	89.78%	95.16%

Others

Tax Expense Rate	2022	2021	2020
	4.67%	14.93%	14.85%

Income statement

	2022	2021	2020
Turnover	3,391,900,000	3,460,500,000	2,986,100,000
Net income	706,300,000	755,700,000	642,300,000
EBIT	776,666,880	929,491,200	793,877,760
Operating income before taxes	740,900,000	888,300,000	754,300,000
Cash Flow	733,500,000	994,800,000	891,300,000
Net interest income	-8,200,000	-8,200,000	-11,400,000
Research and development expenses	74,800,000	83,300,000	76,000,000
Income taxes	34,600,000	132,600,000	112,000,000
Result from investments in subsidiaries, associates and other	0	0	0
Revenues per employee	305,430	303,823	267,611

Operative efficiency

	2022	2021	2020
Cash Flow Margin I	20.82	21.84	21.51
Cross Margin (%)	21.84	25.67	25.26
Cash Flow Margin I	21.63%	28.75%	29.85%
EBIT Margin	22.08%	25.91%	25.64%
EBITDA Margin	26.61%	30.75%	30.79%
ROE (Return on Equity)	47.18	38.02	33.42
ROA (Return on Assets)	20.95	20.29	17.46

Growth analysis

	2022	2021	2020
Net income growth	-4.03%	+18.89%	-0.11%
Revenues growth	-1.98%	+15.89%	-3.14%

Board of Directors

Felix R. Ehrat	Member of the administrative board
Werner Karlen	Member of the administrative board
Bernadette Koch	Member of the administrative board
Eunice Zehnder-Lai	Member of the administrative board
Thomas Werner Bachmann	Member of the administrative board
Albert Baehny	Chairman of the administrative board

Members of Management Board

Christian Buhl	Chairman of Managing Board
Clemens Rapp	Member of Executive Committee
Martin Baumüller	Member of Executive Committee
Martin Ziegler	Member of Executive Committee
Ronald van Triest	Member of Executive Committee
Tobias Knechtle	Member of Executive Committee