

GEBERIT AG

ISIN: CH0030170408

WKN: 3017040

Asset Class: **Stock**

Company

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■ GEBERIT

Price

628.40

CHF

Difference

-0.25% (-1.60)



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Company Profile

Geberit AG engages in the development, manufacture, and distribution of sanitary products and systems for the residential and industrial construction industry. It offers sanitary systems such as installation systems; cisterns and mechanisms; faucets and flushing systems; and waste fittings and traps. The firm also sells piping systems such as building drainage and supply systems. The company was founded by Caspar Melchior Albert Geberit in 1874 and is headquartered in Rapperswil-Jona, Switzerland.

Financial figures, Fiscal year: from 01.01. to 31.12.

Financial figures	2020		2019		2018	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
Current assets	1,075,600,000		1,045,600,000		891,900,000	
Common stock capital		3,700,000		3,700,000		3,700,000
Fixed assets	2,675,400,000		2,679,700,000		2,609,900,000	
Equity capital of a company		1,922,000,000		1,899,000,000		1,745,400,000
Cash and cash equivalents	468,600,000		408,100,000		282,200,000	
Accrued liabilities		398,400,000		376,300,000		335,900,000
Other assets		-		-		-
Current liabilities		572,700,000		546,200,000		661,200,000
Prepayments and accrued income		-		-		-
Non-current liabilities		1,254,700,000		1,278,400,000		1,092,800,000
Different income		-		-		-
Other liabilities		15,200,000		10,100,000		5,900,000
Total assets	3,751,000,000	3,751,000,000	3,725,300,000	3,725,300,000	3,501,800,000	3,501,800,000

Balance notes

	2020	2019	2018
Accounting standard	IFRS	IFRS	IFRS
Employees	11,569	11,619	11,630
Equity ratio	51.24%	50.98%	49.84%
Debt-equity ratio	95.16%	96.17%	100.63%

Others

	2020	2019	2018
Tax Expense Rate	14.85%	12.91%	13.10%

Income statement

	2020	2019	2018
Turnover	2,986,100,000	3,082,900,000	3,080,500,000
Net income	642,300,000	646,900,000	597,200,000
EBIT	696,633,860	685,534,300	639,225,480
Operating income before taxes	754,300,000	742,800,000	687,200,000
Cash Flow	891,300,000	827,900,000	741,100,000
Net interest income	-11,400,000	-10,700,000	-15,400,000
Research and development expenses	76,000,000	77,300,000	76,100,000
Income taxes	112,000,000	95,900,000	90,000,000
Result from investments in subsidiaries, associates and other	0	0	0
Revenues per employee	234,830	241,400	240,984

Operative efficiency

	2020	2019	2018
Cash Flow Margin I	21.51	20.98	19.39
Cross Margin (%)	25.26	24.09	22.31
Cash Flow Margin I	29.85%	26.85%	24.06%
EBIT Margin	25.64%	24.44%	22.81%
EBITDA Margin	30.79%	29.22%	28.01%
ROE (Return on Equity)	33.42	34.07	34.22
ROA (Return on Assets)	17.46	17.70	17.56

Growth analysis

	2020	2019	2018
Net income growth	-0.11%	+9.57%	+14.37%
Revenues growth	-3.14%	+0.08%	+5.92%

Board of Directors

Felix R. Ehrat	Member of the administrative board
Werner Karlen	Member of the administrative board
Bernadette Koch	Member of the administrative board
Eunice Zehnder Lai	Member of the administrative board
Hartmut Reuter	Member of the administrative board
Albert Baehny	Chairman of the administrative board

Members of Management Board

Christian Buhl	Chairman of Managing Board
Albrecht Riebel	Member of Executive Committee
Felix Klaiber	Member of Executive Committee
Martin Reiner	Member of Executive Committee
Andreas Jäger	Member of Executive Committee
Clemens Rapp	Member of Executive Committee
Cyril Stutz	Member of Executive Committee
Jürgen Haas	Member of Executive Committee
Martin Baumüller	Member of Executive Committee
Martin Ziegler	Member of Executive Committee
Roland Held	Member of Executive Committee
Roland Iff	Member of Executive Committee
Roman Sidler	Member of Executive Committee
Ronald van Triest	Member of Executive Committee
Thomas Wenger	Member of Executive Committee