

1.35 % s Wohnbau bond 2018-2029/01

ISIN: **AT000B116736**

Overview

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|----------------------------------|--------------|
| Date: 2021/06/18 17:09:55 | |
| Bid | Ask |
| 103.195 | - |
| Difference | 0.00% (0.00) |

General attributes

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|--|---------------------------------|
| Type of bond | s Wohnbaubank fixed bonds |
| Bond style | senior |
| Issuer type | S- Wohnbaubank |
| Country of issue | AT |
| Current coupon | 1.350% |
| Coupon style | fix |
| Coupon payment date | 2021/09/06 |
| Coupon payment period | quarterly |
| Yield to maturity p.a. (before capital gains tax) | 0.80 |
| Value date | 2018/08/29 |
| Maturity | 2029/09/06 |
| Repayment value | 100.00 |
| Currency | EUR |
| Minimum unit | 100 |

Legal note

This product is no longer publicly offered. The product-specific content published here is for information purposes only for those who are already invested and does not constitute marketing communication. Erste Group Bank AG no longer consents to the use of the prospectus for a public offering of this product by third parties. Purchases and sales are made exclusively on the secondary market.



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.

Source: Erste Group Bank AG

Description

The s Wohnbaubank fixed-rate bond pays the interest quarterly. The amount of interest paid is fixed and thus independent of development of the interest rates in the capital markets. The bond is redeemed at maturity at nominal value. As a trustor, Erste Bank der oesterreichischen Sparkassen AG is liable to the issuer (trustee) for the interest payments and the redemption at maturity. Interest income from residential convertible bonds of up to 4 % is exempt from capital withholding tax.

Conflicts of interest

Erste Group Bank AG or affiliated companies (collectively "Erste Group") are involved in the share capital of s Wohnbaubank AG. Furthermore employees of Erste Group are in the Supervisory Board of s Wohnbaubank AG. The interests of the Erste Group and those of the bondholders may differ. Erste Group may from time to time have business relationships (e.g. investment, consulting and financial transactions) as part of the ordinary course of business, which may have negative effects on the development of the price of this convertible bond of s Wohnbaubank AG. Erste Group Bank AG is an affiliated company to the intermediary Sparkassen and Erste Bank der oesterreichischen Sparkassen AG.

Payment notes

This bond pays a coupon of 1.35 % p.a., interest is paid on 06/03, 06/06, 06/09 and 06/12 of each year, the first interest payment is on 06/12/2018.

Settlement

Redemption is on 06/09/2029 at 100 %, if there is no conversion (issuer risk).

Secondary market

During the term it is possible to sell the product during the trading hours at the exchanges, where the product is listed.