

## MinMax s Wohnbau bond 2016-2027/03

ISIN: **AT000B116595**

## Overview

Date: 2020/06/05 16:19:01

Bid **96.20** Ask -Difference  0.00% (0.00)

## General attributes

Type of bond	s Wohnbaubank variable bonds
Bond style	senior
Issuer type	S-Wohnbaubank
Country of issue	AT
Current coupon	0.600%
Coupon style	floating
Coupon payment date	2020/08/10
Coupon payment period	semi annually
Yield to maturity p.a. (before capital gains tax)	-
Value date	2016/01/18
Maturity	2027/08/10
Repayment value	100.00
Currency	EUR
Minimum unit	100

## Legal note

This product is no longer publicly offered. The product-specific content published here is for information purposes only for those who are already invested and does not constitute marketing communication. Erste Group Bank AG no longer consents to the use of the prospectus for a public offering of this product by third parties. Purchases and sales are made exclusively on the secondary market.



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.

Source: Erste Group Bank AG

## Description

This floating-rate s Wohnbau bond pays the interest semiannually. The amount of interest paid is based on the development of the interest rates in the money market (6-month-EURIBOR). At maturity the bond is redeemed at nominal amount. Interest income from residential convertible bonds of up to 4 % is exempt from capital withholding tax.

## Conflicts of interest

Erste Group Bank AG or affiliated companies (collectively "Erste Group") are involved in the share capital of s Wohnbaubank AG. Furthermore employees of Erste Group are in the

Supervisory Board of s Wohnbaubank AG. The interests of the Erste Group and those of the bondholders may differ. Erste Group may from time to time have business relationships (e.g. investment, consulting and financial transactions) as part of the ordinary course of business, which may have negative effects on the development of the price of this convertible bond of s Wohnbaubank AG. Erste Group Bank AG is an affiliated company to the intermediary Sparkassen and Erste Bank der oesterreichischen Sparkassen AG.

### Payment notes

The interest is according 6-month-EURIBOR, minimum coupon 0.60 % p.a., max. coupon as follows:

18.01.2016 - 09.08.2020: 2.00 % p.a.

10.08.2020 - 09.08.2024: 3.00 % p.a.

10.08.2024 - 09.08.2027: 4.00 % p.a.

Interest is paid semiannually on 10.02. and 10.08., the first interest payment is on 10.02.2016.

### Settlement

The bond is redeemed on 10.08.2027 at 100 %, if there is no conversion (issuer risk).

### Secondary market

During the term it is possible to sell the product during the trading hours at the exchanges, where the product is listed.