

## Step interest s Wohnbau bond 2015-2030/05

ISIN: **AT000B116496**

## Overview

Date: 2021/06/18 17:09:56

Bid **104.573** Ask -Difference  0.00% (0.00)

## General attributes

Type of bond	s Wohnbaubank fixed bonds
Bond style	senior
Issuer type	S- Wohnbaubank
Country of issue	AT
Current coupon	1.000%
Coupon style	step up
Coupon payment date	2022/02/16
Coupon payment period	annually
Yield to maturity p.a. (before capital gains tax)	-
Value date	2015/02/16
Maturity	2030/02/16
Repayment value	100.00
Currency	EUR
Minimum unit	100

## Legal note

This product is no longer publicly offered. The product-specific content published here is for information purposes only for those who are already invested and does not constitute marketing communication. Erste Group Bank AG no longer consents to the use of the prospectus for a public offering of this product by third parties. Purchases and sales are made exclusively on the secondary market.



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.

Source: Erste Group Bank AG

## Description

s Wohnbaubank step-rate bonds pay their interest annually. The amount of interest paid is fixed and thus independent of development of the interest rates in the capital markets. The bonds are redeemed at 100 % of nominal value at maturity. Interest income from residential convertible bonds of up to 4 % is exempt from capital withholding tax.

## Conflicts of interest

Erste Group Bank AG or affiliated companies (collectively "Erste Group") are involved in the share capital of s Wohnbaubank AG. Furthermore employees of Erste Group are in the

Supervisory Board of s Wohnbaubank AG. The interests of the Erste Group and those of the bondholders may differ. Erste Group may from time to time have business relationships (e.g. investment, consulting and financial transactions) as part of the ordinary course of business, which may have negative effects on the development of the price of this convertible bond of s Wohnbaubank AG. Erste Group Bank AG is an affiliated company to the intermediary Sparkassen and Erste Bank der oesterreichischen Sparkassen AG.

#### Payment notes

Interest payments as following:

0.70 % p.a. von 16.02.2015 bis 15.02.2019

1.00 % p.a. von 16.02.2019 bis 15.02.2023

1.20 % p.a. von 16.02.2023 bis 15.02.2027

1.70 % p.a. von 16.02.2027 bis 15.02.2030

Interest is paid annually on 16.02. of each year, the first payment is on 16.02.2016.

#### Settlement

Redemption is on 16.02.2030 at 100 % of nominal value, if there is no conversion.

#### Secondary market

During the term it is possible to sell the product during the trading hours at the exchanges, where the product is listed.