

## ERSTE Bonus Pro Bond on Meta Platforms Inc 23-25

ISIN: **AT0000A32YC4** WKN: **EB09SE**

## Overview

2023/06/08 17:25:33

<b>Bid</b>	<b>Ask</b>
<b>113.15</b>	<b>114.65</b>
<b>Difference</b>	<b>-0.22% (-0.25)</b>

## General attributes

<b>Issuer</b>	Erste Group Bank AG
<b>Product type</b>	Reverse convertibles
<b>Currency</b>	EUR
<b>Underlying</b>	META
<b>Price underlying</b>	264.58 USD
<b>Date</b>	2023/06/08 22:00:00
<b>Strike Date</b>	2023/03/30
<b>Maturity</b>	2025/03/31
<b>Coupon</b>	0.000%
<b>Strike</b>	207.8400 USD

## Price information

<b>Today open</b>	112.80
<b>Today high</b>	113.95
<b>Today low</b>	112.75
<b>Close (previous day)</b>	114.15
<b>Spread in %</b>	1.31 %
<b>Spread absolute</b>	1.50
<b>Spread harmonised</b>	-
<b>High price (52 weeks)</b>	116.60
<b>Low price (52 weeks)</b>	98.15

## Performance

<b>Performance YTD in %</b>	-
<b>Performance 1 month in %</b>	+8.16%
<b>Performance 6 months in %</b>	-
<b>Performance 1 year in %</b>	-
<b>Performance 3 years in %</b>	-
<b>Performance 5 years in %</b>	-
<b>Performance since inception in %</b>	+13.90%



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.

Source: Erste Group Bank AG

#### + Advantages

- Possible yield of 48 % upon maturity.
- Investors profit even if the underlying share price will remain level or will increase.
- Erste Group Bank AG will set quotes for this product during the term, nevertheless, is not obliged to it.
- The exchange rate of the currency of the express bond (EUR) and the currency of the underlying (USD) has no direct impact on the redemption amount.

#### ! Risks you should be aware of

- Earnings are capped at 48 %, even if the underlying has a better performance.
- By an allocation of shares, the value of the shares is less than the face value of the bond, therefore a significant loss can occur. A total loss of invested capital is possible. Delivered shares cause additional costs (e.g. deposit fees, transaction fees upon sale).
- During the term fluctuations are possible and premature sale may lead to capital loss. Limitation

of trading of this bond is possible.

- Investors bear the issuer risk of Erste Group Bank AG, i.e. the risk of changes of the creditworthiness and the risk of insolvency.
- This reverse convertible bond is not covered by any deposit guarantee scheme. Investors are exposed to the risk that Erste Group Bank AG may not be able to meet its obligations arising from the bond in the event of insolvency or over-indebtedness or from an official order (bail-in regime). A total loss of invested capital is possible.

### Reverse convertibles | Description

This bonus pro bond refers to the share of Meta Platforms Inc (underlying). It has a fixed term of two years and a possible yield of 48 % upon maturity. No interest will be paid during the term.

The redemption at 148 % (= 100% nominal amount + 48% bonus) upon maturity depends on the performance of the underlying.

1. The underlying is at or above the strike price on the valuation date (24/03/2025). Then investors receive the redemption rate of 148 %.
2. The underlying is below the strike price on the valuation date. Then investors receive shares of Meta Platforms Inc according to the ratio (nominal amount / strike price converted to EUR). Since the underlying is quoted in a different currency than the bond, the strike price is converted into the currency of the bond on the basis of the applicable exchange rate on the last valuation date. The bond is thereby currency-hedged ("quanto"). Fractions of shares are settled in cash in EUR. In this case there is a capital loss.

### Secondary market

During the term it is possible to sell the product during the trading hours at the exchanges, where the product is listed.

# Underlying

Date: 2023/06/08 22:00:00

Underlying Quote

**264.58** USD

Difference ▲ +0.37% (0.98)

5Y

## General attributes underlying

Name	META
ISIN	US30303M1027
Stock exchange (underlying)	NMS
Currency (underlying)	USD
Start value underlying	207.8400
Price	264.58
Time	23/06/08 - 22:00:00
Today high	267.65
Today low	258.88
High price (52 weeks)	276.57
Low price (52 weeks)	88.09



Information about previous performance does not guarantee future performance.  
**Source:** FactSet