

## ERSTE Bonus Pro Bond on AT&amp;S AG 22-24

ISIN: **AT0000A31FQ5** WKN: **EB09N1**

## Overview

2023/03/28 17:30:25

<b>Bid</b>	<b>Ask</b>
<b>78.40</b>	<b>79.90</b>
<b>Difference</b>	<b>-2.04% (-1.65)</b>

## General attributes

<b>Issuer</b>	Erste Group Bank AG
<b>Product type</b>	Reverse convertibles
<b>Currency</b>	EUR
<b>Underlying</b>	AT&S
<b>Price underlying</b>	25.90 EUR
<b>Date</b>	2023/03/28 17:36:24
<b>Strike Date</b>	2022/11/30
<b>Maturity</b>	2024/12/01
<b>Coupon</b>	0.000%
<b>Strike</b>	34.6000 EUR

## Price information

<b>Today open</b>	81.30
<b>Today high</b>	81.30
<b>Today low</b>	79.15
<b>Close (previous day)</b>	80.80
<b>Spread in %</b>	1.88 %
<b>Spread absolute</b>	1.50
<b>Spread harmonised</b>	-
<b>High price (52 weeks)</b>	107.80
<b>Low price (52 weeks)</b>	79.25

## Performance

<b>Performance YTD in %</b>	-21.08%
<b>Performance 1 month in %</b>	-15.85%
<b>Performance 6 months in %</b>	-
<b>Performance 1 year in %</b>	-
<b>Performance 3 years in %</b>	-
<b>Performance 5 years in %</b>	-
<b>Performance since inception in %</b>	-



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.

**Source:** Erste Group Bank AG

#### + Advantages

- Possible yield of 55 % upon maturity.
- Investors profit even if the underlying share price will remain level or will increase.
- Erste Group Bank AG will set quotes for this product during the term, nevertheless, is not obliged to it.

#### ! Risks you should be aware of

- Earnings are capped at 55 %, even if the underlying has a better performance.
- By an allocation of shares, the value of the shares is less than the face value of the bond, therefore a significant loss can occur. A total loss of invested capital is possible. Delivered shares cause additional costs (e.g. deposit fees, transaction fees upon sale).
- During the term fluctuations are possible and premature sale may lead to capital loss. Limitation

of trading of this bond is possible.

- Investors bear the issuer risk of Erste Group Bank AG, i.e. the risk of changes of the creditworthiness and the risk of insolvency.
- This reverse convertible bond is not covered by any deposit guarantee scheme. Investors are exposed to the risk that Erste Group Bank AG may not be able to meet its obligations arising from the bond in the event of insolvency or over-indebtedness or from an official order (bail-in regime). A total loss of invested capital is possible.

### Reverse convertibles | Description

This bonus pro bond refers to the share of AT&S Austria Technologie & Systemtechnik AG (underlying). It has a fixed term of two years and a possible yield of 55 % upon maturity. No interest will be paid during the term.

The redemption at 155 % (= 100% nominal amount + 55% bonus) upon maturity depends on the performance of the underlying.

1. The underlying is at or above the strike price on the valuation date (25/11/2024). Then investors receive the redemption rate of 155 %.
2. The underlying is below the strike price on the valuation date. Then investors receive shares of AT&S Austria Technologie & Systemtechnik AG according to the ratio (nominal amount / strike price). Fractions of shares are settled in cash. In this case there is a capital loss.

The issuer and its affiliates may - without being obliged to - act as market maker for the underlying.

### Secondary market

During the term it is possible to sell the product during the trading hours at the exchanges, where the product is listed.

# Underlying

Date: 2023/03/28 17:36:24

Underlying Quote

**25.90** EUR

Difference  -2.26% (-0.60)

5Y

## General attributes underlying

Name	AT&S
ISIN	AT0000969985
Stock exchange (underlying)	VIE
Currency (underlying)	EUR
Start value underlying	34.6000
Price	25.90
Time	23/03/28 - 17:36:24
Today high	26.90
Today low	25.90
High price (52 weeks)	57.50
Low price (52 weeks)	25.90



Information about previous performance does not guarantee future performance.  
**Source:** FactSet