

## ERSTE Herbstfloater 22-28

ISIN: AT0000A30ES6

## Overview

Date: 2023/02/08 15:50:19

|              |            |
|--------------|------------|
| <b>Bid</b>   | <b>Ask</b> |
| <b>98.15</b> | -          |

|                   |              |
|-------------------|--------------|
| <b>Difference</b> | 0.00% (0.00) |
|-------------------|--------------|

## General attributes

|   |                          |
|---|--------------------------|
| Type of bond                                      | Erste Group senior bonds |
| Bond style  | senior                   |
| Issuer type                                       | financial institution    |
| Country of issue                                  | AT                       |
| Current coupon                                    | 3.000%                   |
| Coupon style                                      | floating                 |
| Coupon payment date                               | 2023/10/31               |
| Coupon payment period                             | annually                 |
| Yield to maturity p.a. (before capital gains tax) | -                        |
| Value date  | 2022/10/31               |
| Maturity  | 2028/10/31               |
| Repayment value                                   | 100.00                   |
| Currency  | EUR                      |
| Minimum unit                                      | 1,000                    |



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.

Source: Erste Group Bank AG

#### + Advantages

- Variable coupons depending on the 5-years-EUR-CMS, min. 3.00 % p.a. and max. 4.25 % p.a.
- Coupons are paid annually.
- Erste Group Bank AG will set quotes for this product during the term, nevertheless, is not obliged to it.
- Redemption of 100% at maturity through Erste Group Bank AG

#### ! Risks you should be aware of

- The variable coupon is capped at 4.25 % p.a. even if the 5-years-EUR-CMS shows a better performance.
- The redemption at 100 % of nominal amount by Erste Group Bank AG applies only at maturity.
- Change of market interest rates and credit rating of Erste Group Bank AG may lead to price fluctuations and capital loss in case of sale before maturity date.
- Investors bear the issuer risk of Erste Group Bank AG, i.e. the risk of changes of the creditworthiness and

the risk of insolvency.

- This bond is not covered by any deposit guarantee scheme. Investors are exposed to the risk that Erste Group Bank AG may not be able to meet its obligations arising from the bond in the event of insolvency or over-indebtedness or from an official order (bail-in regime). A total loss of invested capital is possible.

### Description

This bond has a term of 6 years. In the first year the coupon is fixed at 3.00 % p.a. Thereafter, the interest is variable equals the 5-years-EUR-CMS p.a, min. coupon of 3.00 % p.a., max. coupon of 4.25 % p.a. The interest is paid annually and the redemption is on 31/10/2028 at 100 % of nominal amount.

### Payment notes

In the first year the coupon is fixed at 3.00 % p.a. and thereafter the interest is variable and equals the 5-years-EUR-CMS p.a., min. coupon of 3.00 % p.a., max. coupon of 4.25 % p.a.; the coupon is paid annually on 31/10, starting with 31/10/2023.

### Settlement

This bond is redeemed on 31/10/2028 at 100 % of nominal value.

### Secondary market

During the term it is possible to sell the product during the trading hours at the exchanges, where the product is listed.