

5.00 % ERSTE Protect Pro Reverse Convertible Bond on Immofinanz AG 21-22

ISIN: **AT0000A2SQR8** WKN: **EB0F3V**

Overview

2021/10/18 17:25:21

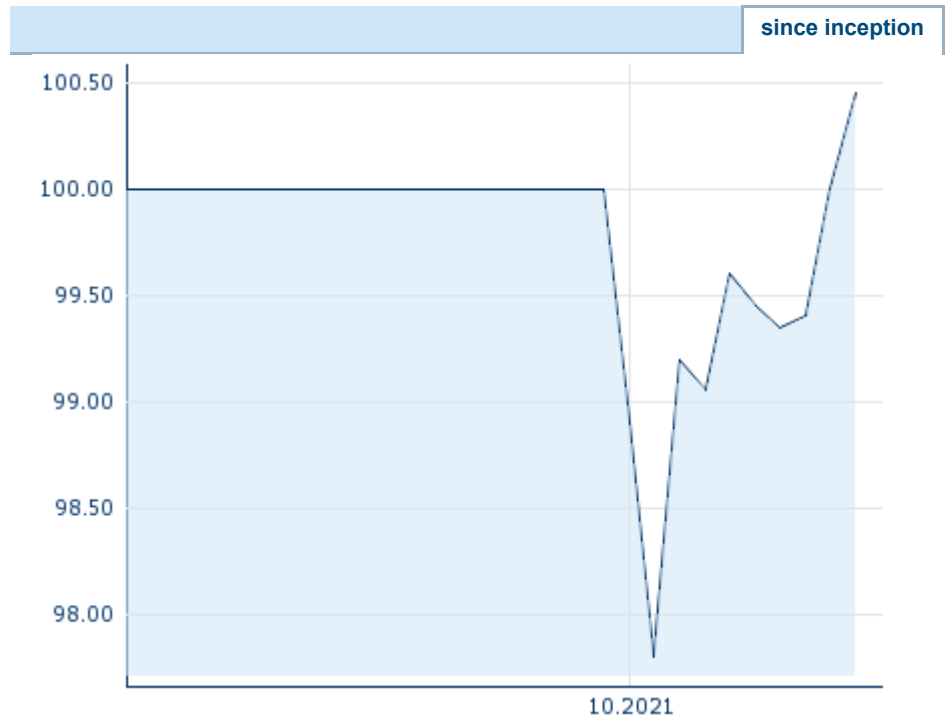
Bid	Ask
100.20	-
Difference	0.70% (0.70)

General attributes

Issuer	Erste Group Bank AG
Product type	Reverse convertibles
Currency	EUR
Underlying	IMMOFINANZ
Price underlying	21.62 EUR
Date	2021/10/18 17:42:42
Strike Date	2021/09/30
Maturity	2022/10/01
Coupon	5.000%
Strike	20.6000 EUR
Barrier	16.4800 EUR
Barrier in %	80.00%
Distance to barrier	5.14 EUR
Distance to barrier in %	23.77%
Barrier reached	no

Price information

Today open	100.05
Today high	100.70
Today low	100.05
Close (previous day)	100.00
Spread in %	0.99 %
Spread absolute	1.00
Spread harmonised	-
High price (52 weeks)	100.70
Low price (52 weeks)	97.40



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.

Source: Erste Group Bank AG

+ Advantages

- Investors receive a fixed coupon of 5.00 % p.a.
- Additional risk buffer in case of a falling share price of Immofinanz AG.
- Redemption at 100.00 % of nominal amount if the barrier is not broken on the valuation date.
- Erste Group Bank AG will set quotes for this product during the term, nevertheless, is not obliged to it.

! Risks you should be aware of

- Earnings are capped at 5.00 % p.a. even if the underlying has a better performance.
- By an allocation of shares, the value of the shares is less than the face value of the bond, therefore a significant loss can occur. A total loss of invested capital is possible.
- Delivered shares cause additional costs (e.g. security deposit fees, transaction fees upon sale).
- During the term fluctuations are possible and premature sale may lead to capital loss. Limitation

Performance

Performance YTD in %	-
Performance 1 month in %	+0.45%
Performance 6 months in %	-
Performance 1 year in %	-
Performance 3 years in %	-
Performance 5 years in %	-
Performance since inception in %	-

of trading of this bond is possible.

- This protect pro reverse convertible bond is not covered by any deposit guarantee scheme. Investors are exposed to the risk that Erste Group Bank AG may not be able to meet its obligations arising from the bond in the event of insolvency or over-indebtedness or from an official order (bail-in regime). A total loss of invested capital is possible.

Reverse convertibles | Description

This protect pro reverse convertible bond refers to the share of Immofinanz AG (underlying). It has a fixed term (maturity date: 01/10/2022) and a risk buffer (= barrier; "protect pro"). At maturity investors receive an interest payment of 5.00 % p.a. based on the nominal amount regardless of the performance of the underlying.

The repayment of the nominal amount upon maturity depends on the performance of the underlying.

1. The underlying is at or above the barrier (80.00 % of the strike price) on the valuation date (26/09/2022). In this case investors receive the nominal amount.
2. The underlying is below the barrier on the valuation date. Investors then receive shares of Immofinanz AG according to the ratio (nominal amount / strike price). Fractions of shares are settled in cash.

The issuer and its affiliates may - without being obliged to - act as market maker for the underlying.

Secondary market

During the term it is possible to sell the product during the trading hours at the exchanges, where the product is listed.

Underlying

Date: 2021/10/18 17:42:42

Underlying Quote

21.62 EURDifference  +1.22% (0.26)

General attributes underlying

Name	IMMOFINANZ
ISIN	AT0000A21KS2
Stock exchange (underlying)	VIE
Currency (underlying)	EUR
Start value underlying	20.6000
Price	21.62
Time	21/10/18 - 17:42:42
Today high	21.62
Today low	21.16
High price (52 weeks)	21.86
Low price (52 weeks)	11.29



Information about previous performance does not guarantee future performance.
Source: FactSet