

8.10 % ERSTE Reverse Convertible Bond on Wienerberger AG 21-22

ISIN: **AT0000A2MJC8** WKN: **EB0FZS**

Overview

2021/02/25 18:25:31

| | |
|-------------------|--------------|
| Bid | Ask |
| 96.25 | - |
| Difference | 0.00% (0.00) |

General attributes

| | |
|---|----------------------|
| Issuer | Erste Group Bank AG |
| Product type | Reverse convertibles |
| Stock exchange | VIE, STU |
| Underlying | WIENERBERGER |
| Underlying ISIN | AT0000831706 |
| Underlying stock exchange | VIE |
| Underlying currency | EUR |
| Price underlying | 28.28 EUR |
| Date | 2021/02/25 17:35:09 |
| Issue date | 2021/02/01 |
| Coupon | 8.100% |
| Strike | 28.0400 EUR |
| Number of share for redemption in shares | 35 |
| Quanto | no |
| Nominal amount | 1,000.00 |
| Currency | EUR |

Price information

| | |
|------------------------------|--------|
| Today open | 96.75 |
| Today high | 96.75 |
| Today low | 96.75 |
| Close (previous day) | 96.75 |
| Spread in % | 1.03 % |
| Spread absolute | 1.00 |
| Spread harmonised | - |
| High price (52 weeks) | 100.00 |
| Low price (52 weeks) | 94.35 |



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.

Source: Erste Group Bank AG

+ Advantages

- Investors receive a fixed coupon of 8.10 % p.a.
- Investors profit even if the underlying share price will remain level.
- If the closing price of the underlying is at or above the strike price on the valuation date, redemption is at 100.00 % of the nominal amount.
- Erste Group Bank AG will set quotes for this product during the term, nevertheless, is not obliged to it.

! Risks you should be aware of

- Earnings are capped at 8.10 % p.a., even if the underlying has a better performance.
- By an allocation of shares, the value of the shares is less than the face value of the bond, therefore a significant loss can occur. A total loss of invested capital is possible.
- Delivered shares cause additional costs (e.g. deposit fees, transaction fees upon sale).
- During the term fluctuations are possible and premature sale may lead to capital loss. Limitation

| Performance | |
|----------------------------------|--------|
| Performance YTD in % | - |
| Performance 1 month in % | -3.25% |
| Performance 6 months in % | - |
| Performance 1 year in % | - |
| Performance 3 years in % | - |
| Performance 5 years in % | - |
| Performance since inception in % | - |

of trading of this bond is possible.

- This reverse convertible bond is not covered by any deposit guarantee scheme. Investors are exposed to the risk that Erste Group Bank AG may not be able to meet its obligations arising from the bond in the event of insolvency or over-indebtedness or from an official order (bail-in regime). A total loss of invested capital is possible.

Reverse convertibles | Description

This reverse convertible bond refers to the share of Wienerberger AG (underlying). It has a fixed term, the maturity date is 01/02/2022. At maturity investors receive an interest payment of 8.10 % p.a. based on the nominal amount, regardless of the performance of the underlying.

The repayment of the nominal amount upon maturity depends on the performance of the underlying.

1. The underlying is at or above the strike price on the valuation date (25/01/2022). Then investors receive the nominal amount.
2. The underlying is below the strike price on the valuation date. Then investors receive shares of Wienerberger AG according to the ratio (nominal amount / strike price). Fractions of the underlying are settled in cash.

The issuer and its affiliates may - without being obliged to - act as market maker for the underlying.

Secondary market

During the term it is possible to sell the product during the trading hours at the exchanges, where the product is listed.

Underlying

Date: 2021/02/25 17:35:09

Underlying Quote

28.28 EURDifference  -1.19% (-0.34)

General attributes underlying

| | |
|-----------------------------|---------------------|
| Name | WIENERBERGER |
| ISIN | AT0000831706 |
| Stock exchange (underlying) | VIE |
| Currency (underlying) | EUR |
| Start value underlying | 28.0400 |
| Price | 28.28 |
| Time | 21/02/25 - 17:35:09 |
| Today high | 28.84 |
| Today low | 28.24 |
| High price (52 weeks) | 29.80 |
| Low price (52 weeks) | 11.50 |



Information about previous performance does not guarantee future performance.
Source: FactSet