

## ERSTE Fix Kupon Express Bond on Royal Dutch Shell Plc 20-24

ISIN: **AT0000A2GG74** WKN: **EB0FV2**

## Overview

2020/06/05 17:25:44

<b>Bid</b>	<b>Ask</b>
<b>100.50</b>	-
<b>Difference</b>	1.30% (1.30)

## General attributes

<b>Issuer</b>	Erste Group Bank AG
<b>Product type</b>	Express bonds
<b>Type</b>	Fix Coupon
<b>Currency</b>	EUR
<b>Underlying</b>	SHELL
<b>Underlying ISIN</b>	GB00B03MLX29
<b>Underlying currency</b>	EUR
<b>Price underlying</b>	16.816 EUR
<b>Date</b>	2020/06/05 17:37:01
<b>Strike Date</b>	2020/05/29
<b>Maturity</b>	2024/06/01
<b>Strike price</b>	14.1820 EUR
<b>Coupon/express payment</b>	5.000%
<b>Coupon style</b>	fix
<b>Current redemption barrier</b>	14.1820 EUR
<b>Current redemption barrier in %</b>	100.00%
<b>Current redemption barrier distance</b>	2.63 EUR
<b>Current redemption barrier distance in %</b>	15.66%
<b>Final redemption barrier</b>	7.0910 EUR
<b>Final redemption barrier in %</b>	50.00%
<b>Final redemption barrier distance</b>	9.73 EUR
<b>Final redemption barrier distance in %</b>	57.83%
<b>No of shares for redemption</b>	70
<b>Nominal amount</b>	1,000.00



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.

Source: Erste Group Bank AG

#### + Advantages

- Fixed earnings of 5.00 % per year
- Possible early redemption at 100.00 % of nominal amount
- Risk buffer (final-redemption-barrier of 50.00 %) in case of a falling price of the Royal Dutch Shell Plc a-share
- A fall of the share price below the barrier during the term has no influence on the redemption at the end of the 4th year, relevant is only the price on the final valuation date.
- Erste Group Bank AG will set quotes for this product during the term

#### ! Risks you should be aware of

- If the closing price of the Royal Dutch Shell Plc a-share is below the barrier (50.00 %) on the final valuation date, there are losses for the investors. A total loss of invested capital is possible.
- The earnings are capped at 20.00 %, even if the underlying performs better.
- During the term the bond price will not vary 1:1 with the underlying and premature sale may lead to capital loss.
- Investors bear the risk of the issuer

without being legally obliged to do so.

Erste Group Bank AG.

- This express bond is not covered by any deposit guarantee scheme. Investors are exposed to the risk that Erste Group Bank AG may not be able to meet its obligations arising from the bond in the event of insolvency or over-indebtedness or from an official order (bail-in regime). A total loss of invested capital is possible.

Price information	
Today open	99.95
Today high	101.25
Today low	99.95
Close (previous day)	99.95
Spread in %	0 %
Spread absolute	-
Spread harmonised	-
High price (52 weeks)	101.25
Low price (52 weeks)	99.70

Performance	
Performance YTD in %	-
Performance 1 month in %	+1.25%
Performance 6 months in %	-
Performance 1 year in %	-
Performance 3 years in %	-
Performance 5 years in %	-
Performance since inception in %	-

### Express bonds | Description

This express bond refers to the a-share of Royal Dutch Shell Plc. Regardless of the performance of the underlying, there is an annual interest payment of 5.00 % p.a. The bond will be redeemed on 01/06/2024 if there is no automatic early redemption.

There is an automatic early redemption, if the closing price of the underlying is at or above the strike price on one of the valuation dates (25/05/2021, 25/05/2022, 25/05/2023). In this case investors receive the respective early redemption amount of 100.00 % on the repayment date (01/06).

If the express bond has not been redeemed early, there are two possibilities at maturity:

1. If the closing price of the Royal Dutch Shell Plc a-share is at or above the final-redemption-barrier on the final valuation date (27/05/2024), investors receive the nominal amount plus the interest payment of 5.00 % p.a. for the last year.
2. If the closing price of the Royal Dutch Shell Plc a-share is below the final-redemption-barrier on the final valuation date, then investors receive a predetermined number of shares of the underlying, in addition the interest rate of 5.00 % p.a. for the final year is paid. Fractions of shares are settled in cash. In this case there is a capital loss.

### Secondary market

During the term it is possible to sell the product during the trading hours at the exchanges, where the product is listed.

## Underlying

Date: 2020/06/05 17:37:01

Underlying Quote

**16.816** EUR

Difference  +7.46% (1.17)

5Y

### General attributes underlying

Name	SHELL
ISIN	GB00B03MLX29
Stock exchange (underlying)	AMS
Currency (underlying)	EUR
Start value underlying	14.1820
Price	16.816
Time	20/06/05 - 17:37:01
Change in %	7.46%
Today high	16.872
Today low	15.846
High price (52 weeks)	29.395
Low price (52 weeks)	10.30



Information about previous performance does not guarantee future performance.  
Source: FactSet