

7.50 % ERSTE Reverse Convertible Bond on OMV AG 20-21

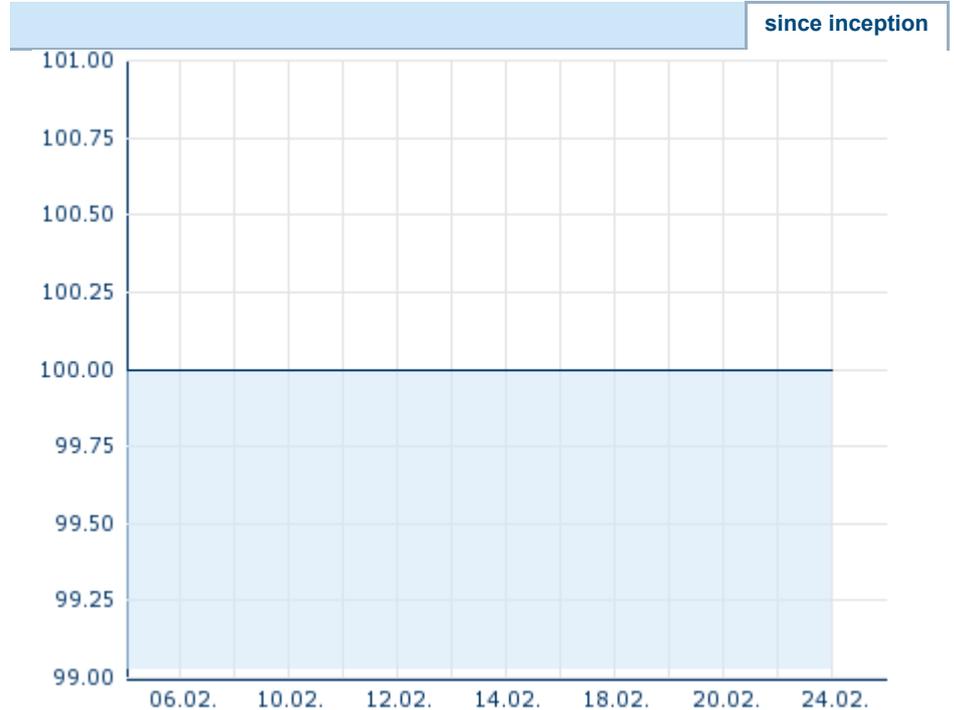
ISIN: **AT0000A2CMX9** WKN: **EB0FUN**

Overview

2020/02/24 08:05:40	
Bid	Ask
-	100.00
Difference	0.00% (0.00)

General attributes	
Issuer	Erste Group Bank AG
Product type	Reverse convertibles
Stock exchange	VIE, STU
Underlying	OMV
Underlying ISIN	AT0000743059
Underlying stock exchange	VIE
Underlying currency	EUR
Price underlying	40.68 EUR
Date	2020/02/24 17:35:21
Issue date	2020/02/28
Coupon	7.500%
Strike	-
Number of share for redemption in shares	-
Quanto	no
Nominal amount	1,000.00
Currency	EUR

Price information	
Today open	100.00
Today high	100.00
Today low	100.00
Close (previous day)	100.00
Spread in %	0 % %
Spread absolute	0.00
Spread harmonised	-
High price (52 weeks)	100.00
Low price (52 weeks)	100.00



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.

Source: Erste Group Bank AG

+ Advantages

- Investors receive a fixed coupon of 7.50 % p.a.
- Investors profit even if the underlying share price will remain level.
- If the closing price of the underlying is at or above the strike price on the valuation date, redemption is at 100.00 % of the nominal amount.
- Erste Group Bank AG will set quotes for this product during the term, nevertheless, is not obliged to it.

! Risks you should be aware of

- Earnings are capped at 7.50 % p.a., even if the underlying has a better performance.
- By an allocation of shares, the value of the shares is less than the face value of the bond, therefore a significant loss can occur. A total loss of invested capital is possible.
- Delivered shares cause additional costs (e.g. deposit fees, transaction fees upon sale).
- During the term fluctuations are possible and premature sale may lead to capital loss. Limitation of trading of this bond is possible.

Performance

Performance YTD in %	-
Performance 1 month in %	-
Performance 6 months in %	-
Performance 1 year in %	-
Performance 3 years in %	-
Performance 5 years in %	-
Performance since inception in %	-

- This reverse convertible bond is not covered by any deposit guarantee scheme. Investors are exposed to the risk that Erste Group Bank AG may not be able to meet its obligations arising from the bond in the event of insolvency or over-indebtedness or from an official order (bail-in regime). A total loss of invested capital is possible.

Reverse convertibles | Description

This reverse convertible bond refers to the share of OMV AG (underlying). It has a fixed term, the maturity date is 28/02/2021. At maturity investors receive an interest payment of 7.50 % p.a. based on the nominal amount, regardless of the performance of the underlying.

The repayment of the nominal amount upon maturity depends on the performance of the underlying.

1. The underlying is at or above the strike price on the valuation date (25/02/2021). Then investors receive the nominal amount.

2. The underlying is below the strike price on the valuation date. Then investors receive shares of OMV AG according to the ratio (nominal amount / strike price). Fractions of the underlying are settled in cash.

The issuer and its affiliates may - without being obliged to - act as market maker for the underlying.

Secondary market

During the term it is possible to sell the product during the trading hours at the exchanges, where the product is listed.

Underlying

Date: 2020/02/24 17:35:21

Underlying Quote

40.68 EURDifference  -4.95% (-2.12)

General attributes underlying

Name	OMV
ISIN	AT0000743059
Stock exchange (underlying)	VIE
Currency (underlying)	EUR
Start value underlying	-
Price	40.68
Time	20/02/24 - 17:35:21
Today high	42.32
Today low	40.09
High price (52 weeks)	55.18
Low price (52 weeks)	41.10

5Y



Information about previous performance does not guarantee future performance.
Source: FactSet