

6.00 % ERSTE Protect Multi US-Technology 19-20

ISIN: **AT0000A2B477** WKN: **EB0FTP**

Overview

2020/02/25 16:41:26	
Bid	Ask
101.50	-
Difference	-0.73% (-0.75)

General attributes	
Issuer	Erste Group Bank AG
Product type	Reverse convertibles
Currency	EUR
Underlying	APPLE AMAZON ALPHABET
Strike Date	2019/11/27
Maturity	2020/11/29
Coupon	6.000%
Barrier distance in %	45.85%
Barrier reached	no

Price information	
Today open	102.75
Today high	102.75
Today low	102.05
Close (previous day)	102.75
Spread in %	0.97 %
Spread absolute	1.00
Spread harmonised	-
High price (52 weeks)	104.35
Low price (52 weeks)	100.00

Performance	
Performance YTD in %	+0.74%
Performance 1 month in %	-0.92%
Performance 6 months in %	-
Performance 1 year in %	-
Performance 3 years in %	-



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.

Source: Erste Group Bank AG

Underlyings							
Underlying Name and ISIN	Currency	Strike	Barrier	Price underlying	Barrier distance in %	No of shares for redemption	
APPLE US0378331005	USD	267.8400	160.7040	296.67	45.83%	-	
AMAZON US0231351067	USD	1,818.5100	1,091.1060	2,002.11	45.50%	-	
ALPHABET US02079K1079	USD	1,312.9900	787.7940	1,423.76	44.67%	-	

Reverse convertibles | Description

This protect multi reverse convertible bond refers to the shares of Apple Inc., Amazon.com Inc. and Alphabet Inc. Class C (underlyings). The bond has a term of one year (maturity 29/

Performance 5 years in %	-	11/2020) and a risk buffer (=barrier; "protect").
Performance since inception in %	-	<p>Investors receive a fixed coupon of 6.00 % p.a. on the nominal amount upon maturity regardless of the performance of the underlyings. The redemption of the nominal amount at maturity depends on the performance of the underlyings:</p> <ol style="list-style-type: none"> 1. The closing price of all underlyings are always above the barrier (60.00 % of the strike price) during the observation period, 27/11/2019 (excl.) - 23/11/2020 (incl.). In this case investors receive the nominal amount. 2. At least one underlying is at or below its barrier during the observation period. Then the redemption amount equals the nominal amount multiplied by the performance of the underlying which had the worst performance. In this case the redemption amount can be below the nominal amount or even be zero, whereas the maximum amount for redemption is 100.00 % of the nominal amount.

+ Advantages	! Risks you should be aware of
<ul style="list-style-type: none"> ▪ Investors receive a fixed coupon of 6.00 % p.a. ▪ Additional risk buffer of 40.00 % in case of falling prices of the underlyings. ▪ Erste Group Bank AG will set quotes for this product during the term, but is not obliged to. ▪ The exchange rate of the currency of the bond (EUR) and the currency of the underlyings has no direct impact on the redemption amount. 	<ul style="list-style-type: none"> ▪ The earnings are capped at 6.00 % p.a. even if the underlyings have a better performance. ▪ In case the redemption is below 100.00 % of the nominal amount, capital loss may occur. ▪ The risk of capital loss depends on the underlying with the worst performance, even if the basket in total or some underlyings in the basket have a positive performance. There is no risk diversification despite several underlyings in the basket. ▪ During the term price fluctuations of the bond are possible and premature sales may lead to capital loss. Limited trading of the product is possible. ▪ This protect multi reverse convertible bond is not covered by any deposit guarantee scheme. Investors are exposed to the risk that Erste Group Bank AG may not be able to meet its obligations arising from the bond in the event of insolvency or over-indebtedness or from an official order (bail-in regime). A total loss of invested capital is possible.

Secondary market

During the term it is possible to sell the product during the trading hours at the exchanges, where the product is listed.

Legal note

The content on this page is for informational purposes only for existing investors. This product is not offered for subscription and is not a public offering.

Underlying

Date: 2020/02/25 16:41:09

Underlying Quote

296.70 USDDifference  -0.50% (-1.48)

General attributes underlying

Name	APPLE
ISIN	US0378331005
Stock exchange (underlying)	NMS
Currency (underlying)	USD
Start value underlying	267.84
Price	296.70
Time	20/02/25 - 16:41:09
Strike	267.8400
Barrier	160.7040
Barrier distance	136.00
Barrier distance in %	45.84%
No of shares for redemption	-
Today high	302.53
Today low	295.91
High price (52 weeks)	327.85
Low price (52 weeks)	169.50

since inception



Information about previous performance does not guarantee future performance.

Source: FactSet

Underlying

Date: 2020/02/25 16:41:09

Underlying Quote

2,002.42 USDDifference  -0.34% (-6.87)

General attributes underlying

Name	AMAZON
ISIN	US0231351067
Stock exchange (underlying)	NMS
Currency (underlying)	USD
Start value underlying	1,818.51
Price	2,002.42
Time	20/02/25 - 16:41:09
Strike	1,818.5100
Barrier	1,091.1060
Barrier distance	911.31
Barrier distance in %	45.51%
No of shares for redemption	-
Today high	2,034.60
Today low	1,994.16
High price (52 weeks)	2,185.95
Low price (52 weeks)	1,586.57

since inception



Information about previous performance does not guarantee future performance.

Source: FactSet

Underlying

Date: 2020/02/25 16:40:58

Underlying Quote

1,423.76 USDDifference  +0.15% (2.17)

General attributes underlying

Name	ALPHABET
ISIN	US02079K1079
Stock exchange (underlying)	NMS
Currency (underlying)	USD
Start value underlying	1,312.99
Price	1,423.76
Time	20/02/25 - 16:40:58
Strike	1,312.9900
Barrier	787.7940
Barrier distance	635.97
Barrier distance in %	44.67%
No of shares for redemption	-
Today high	1,438.14
Today low	1,419.12
High price (52 weeks)	1,532.11
Low price (52 weeks)	1,025.00

since inception



Information about previous performance does not guarantee future performance.

Source: FactSet