

ERSTE Fix Coupon Express Bond on Deutsche Lufthansa AG 19-23

ISIN: **AT0000A28K64** WKN: **EB0FRQ**

Overview

2021/04/12 17:26:47

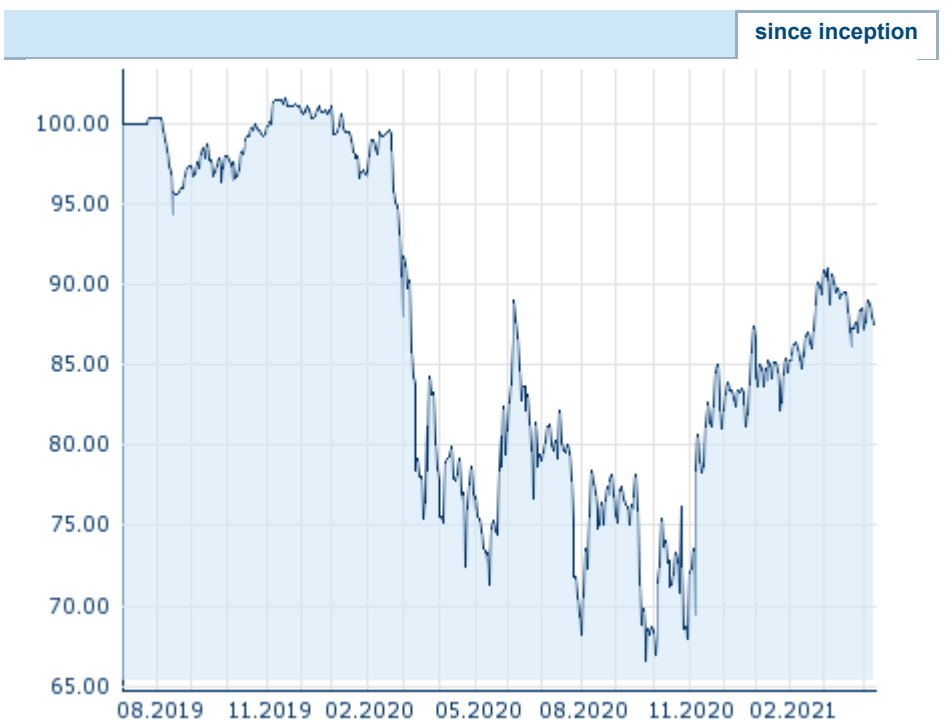
| | |
|-------------------|--------------|
| Bid | Ask |
| 86.80 | - |
| Difference | 0.00% (0.00) |

General attributes

| | |
|---|------------------------|
| Issuer | Erste Group Bank AG |
| Product type | Express bonds |
| Type | Fix Coupon |
| Currency | EUR |
| Underlying | LUFTHANSA |
| Underlying ISIN | DE0008232125 |
| Underlying currency | EUR |
| Price underlying | 10.91 EUR |
| Date | 2021/04/12 17:43:15 |
| Strike Date | 2019/07/30 |
| Maturity | 2023/07/31 |
| Strike price | 14.2100 EUR |
| Coupon/express payment | 4.250% |
| Coupon style | fix |
| Current redemption barrier | 14.2100 EUR |
| Current redemption barrier in % | 100.00% |
| Current redemption barrier distance | -3.30 EUR |
| Current redemption barrier distance in % | -30.25% |
| Final redemption barrier | 7.1050 EUR |
| Final redemption barrier in % | 50.00% |
| Final redemption barrier distance | 3.81 EUR |
| Final redemption barrier distance in % | 34.88% |
| No of shares for redemption | 70 |
| Nominal amount | 1,000.00 |

Legal note

This product is no longer publicly offered. The product-specific content published here is for information purposes only for those who are already invested and does not constitute marketing communication. Erste Group Bank AG no longer consents to the use of the prospectus for a public offering of this product by third parties. Purchases and sales are made exclusively on the secondary market. Erste Group Bank AG acts solely in the function as market maker and continues to provide bid and ask prices (but is legally not obliged).



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.

Source: Erste Group Bank AG

Express bonds | Description

This Express-Bond refers to the share of Deutsche Lufthansa AG. Regardless of the performance of the underlying, there is an annual interest payment of 4.25 % p.a. The bond will be redeemed on 31/07/2023 if there is no automatic early redemption.

There is an automatic early redemption, if the closing price of the underlying is at or above

Price information

| | |
|------------------------------|-------|
| Today open | 87.55 |
| Today high | 87.55 |
| Today low | 87.55 |
| Close (previous day) | 87.55 |
| Spread in % | - |
| Spread absolute | - |
| Spread harmonised | - |
| High price (52 weeks) | 91.60 |
| Low price (52 weeks) | 66.60 |

Performance

| | |
|---|---------|
| Performance YTD in % | +1.04% |
| Performance 1 month in % | -1.74% |
| Performance 6 months in % | +18.15% |
| Performance 1 year in % | +9.71% |
| Performance 3 years in % | - |
| Performance 5 years in % | - |
| Performance since inception in % | - |

the strike price on one of the valuation dates (24/07/2020, 26/07/2021, 25/07/2022). In this case investors receive the respective early redemption amount of 100.00 % on the repayment date (31/07).

If the Express-Bond has not been redeemed early, there are two possibilities at maturity:

1. If the closing price of Deutsche Lufthansa AG is at or above the final-redemption-barrier on the last valuation date (24/07/2023), investors receive the nominal amount (1,000 EUR) plus the interest payment of 4.25 % p.a. for the last year.
2. If the closing price of Deutsche Lufthansa AG is below the final-redemption-barrier on the last valuation date (24/07/2023), then investors receive a predetermined number of shares of the underlying, in addition the interest rate of 4.25 % p.a. for the final year is paid. Fractions of shares are settled in cash. In this case there is a capital loss.

Secondary market

During the term it is possible to sell the product during the trading hours at the exchanges, where the product is listed.

Underlying

Date: 2021/04/12 17:43:15

Underlying Quote

10.91 EUR

Difference  -1.71% (-0.19)

5Y

General attributes underlying

| | |
|-----------------------------|---------------------|
| Name | LUFTHANSA |
| ISIN | DE0008232125 |
| Stock exchange (underlying) | GER |
| Currency (underlying) | EUR |
| Start value underlying | 14.2100 |
| Price | 10.91 |
| Time | 21/04/12 - 17:43:15 |
| Change in % | -1.71% |
| Today high | 11.216 |
| Today low | 10.876 |
| High price (52 weeks) | 12.96 |
| Low price (52 weeks) | 6.848 |



Information about previous performance does not guarantee future performance.
Source: FactSet