

## 6.20 % ERSTE Protect Multi US Pharma 19-20

ISIN: **AT0000A27FJ8** WKN: **EB0FP3**

## Overview

2019/05/24 17:30:40

<b>Bid</b>	<b>Ask</b>
<b>95.20</b>	-
<b>Difference</b>	 <b>-1.44% (-1.40)</b>

## General attributes

<b>Issuer</b>	Erste Group Bank AG
<b>Product type</b>	Reverse convertibles
<b>Currency</b>	EUR
<b>Underlying</b>	BIOGEN ELI LILLY ABBOTT
<b>Strike Date</b>	2019/04/26
<b>Maturity</b>	2020/04/29
<b>Coupon</b>	6.200%
<b>Barrier distance in %</b>	39.08%
<b>Barrier reached</b>	no

## Price information

<b>Today open</b>	95.80
<b>Today high</b>	95.80
<b>Today low</b>	95.60
<b>Close (previous day)</b>	97.10
<b>Spread in %</b>	1.04 %
<b>Spread absolute</b>	1.00
<b>Spread harmonised</b>	-
<b>High price (52 weeks)</b>	100.00
<b>Low price (52 weeks)</b>	95.60

## Performance

<b>Performance YTD in %</b>	-
<b>Performance 1 month in %</b>	-4.30%
<b>Performance 6 months in %</b>	-
<b>Performance 1 year in %</b>	-



## Underlyings

Underlying Name and ISIN	Currency	Strike	Barrier	Price underlying	Barrier distance in %	No of shares for redemption
BIOGEN US09062X1037	USD	230.5300	138.3180	227.06	39.08%	-
ELI LILLY US5324571083	USD	119.8700	71.9220	116.79	38.42%	-
ABBOTT US0028241000	USD	78.5600	47.1360	76.98	38.77%	-

Performance 3 years in %	-
Performance 5 years in %	-
Performance since inception in %	-

## Reverse convertibles | Description

This Protect Multi Reverse Convertible refers to the shares of Biogen Inc., Eli Lilly and Company and Abbott Laboratories (underlyings). The bond has a term of one year (maturity 29/04/2020) and a risk buffer (=barrier; "protect").

Investors receive regardless of the performance of the underlyings a fixed coupon of 6.20 % p.a. on the nominal amount (EUR 1.000) upon maturity.

The redemption of the nominal amount at maturity depends on the performance of the underlyings:

1. The closing prices of all underlyings are always above the barrier (60.00 % of the strike price) during the observation period, 26/04/2019 (excl.) - 22/04/2020 (incl.). In this case investors receive the nominal amount.
2. At least one underlying is at or below its barrier during the observation period. Then the redemption amount equals the nominal amount multiplied by the performance of the underlying which had the worst performance. In this case the redemption amount can be below the nominal amount or even be zero, whereas the maximum amount for redemption is 100.00 % of the nominal amount.

+ Advantages	! Risks you should be aware of
<ul style="list-style-type: none"> <li>▪ The investor receives a fixed coupon of 6.20 % p.a.</li> <li>▪ Additional risk buffer of 40.00 % in case of falling prices of the underlyings.</li> <li>▪ Erste Group Bank AG will set quotes for this product during the term, but is not obliged to.</li> <li>▪ The exchange rate of the currency of the multi protect reverse convertible (EUR) and the currency of the underlyings (USD) has no direct impact on the redemption amount.</li> </ul>	<ul style="list-style-type: none"> <li>▪ The earnings are capped at 6.20 % p.a. even if the underlyings have a better performance.</li> <li>▪ In case the redemption is below 100.00 % of the nominal amount, capital loss may occur.</li> <li>▪ During the term price fluctuations of the bond are possible and premature sales may lead to capital loss. Limited trading of the product is possible.</li> <li>▪ This Protect Multi Reverse Convertible is not covered by any deposit guarantee scheme. Investors are exposed to the risk that Erste Group Bank AG may not be able to meet its obligations arising from the Protect Multi Reverse Convertible in the event of insolvency or over-indebtedness or from an official order (bail-in regime). A total loss of invested capital is possible.</li> </ul>

## Secondary market

During the term it is possible to sell the product during the trading hours at the exchanges, where the product is listed.

## Underlying

Date: 2019/05/24 22:15:00

Underlying Quote

**227.06** USDDifference  -0.89% (-2.05)

### General attributes underlying

Name	BIOGEN
ISIN	US09062X1037
Stock exchange (underlying)	NMS
Currency (underlying)	USD
Start value underlying	230.53
Price	227.06
Time	19/05/24 - 22:15:00
Strike	230.5300
Barrier	138.3180
Barrier distance	88.74
Barrier distance in %	39.08%
No of shares for redemption	-
Today high	230.52
Today low	225.82
High price (52 weeks)	388.67
Low price (52 weeks)	216.12

since inception



Information about previous performance does not guarantee future performance.

Source: FactSet

## Underlying

Date: 2019/05/24 22:04:27

Underlying Quote

**116.79** USDDifference  -0.02% (-0.02)

### General attributes underlying

Name	ELI LILLY
ISIN	US5324571083
Stock exchange (underlying)	NYS
Currency (underlying)	USD
Start value underlying	119.87
Price	116.79
Time	19/05/24 - 22:04:27
Strike	119.8700
Barrier	71.9220
Barrier distance	44.87
Barrier distance in %	38.42%
No of shares for redemption	-
Today high	117.55
Today low	116.45
High price (52 weeks)	132.13
Low price (52 weeks)	81.65

since inception



Information about previous performance does not guarantee future performance.  
Source: FactSet

## Underlying

Date: 2019/05/24 22:01:47

### Underlying Quote

76.98 USD

Difference ▲ +1.79% (1.35)

### General attributes underlying

Name	ABBOTT
ISIN	US0028241000
Stock exchange (underlying)	NYS
Currency (underlying)	USD
Start value underlying	78.56
Price	76.98
Time	19/05/24 - 22:01:47
Strike	78.5600
Barrier	47.1360
Barrier distance	29.84
Barrier distance in %	38.77%
No of shares for redemption	-
Today high	77.08
Today low	75.96
High price (52 weeks)	80.74
Low price (52 weeks)	60.32



Information about previous performance does not guarantee future performance.  
Source: FactSet

### Disclaimer

This product is issued publicly in Austria on a continuous basis. The exclusive legal basis for this financial instrument and therefore solely binding shall be the final Terms and Conditions and the base prospectus (plus amendments, if any) which have been lodged with the Austrian Financial Market Authority (FMA). A base prospectus was prepared and approved by the Austrian Financial Market Authority in accordance with the regulations set forth in the Directive of the European Parliament and the European Council 2003/71/EC, the Regulation of the European Commission (EC) no. 809/2004, and article 7, paragraph 4 of the Austrian Capital Market Act. For certain investment products, so called "packaged retail and insurance-based investment products" as defined by the PRIIPs regulation, in addition, a key information document ("KID"), which describes the main features of the financial product, is required by law. The complete information (base prospectus, final terms, any amendments, key information document ("KID")) is available for inspection at the registered office of the issuer at Am Belvedere 1, 1100 Vienna, during regular business hours. An electronic version of the documents is furthermore available on the website of Erste Group Bank AG [www.erstegroup.com/emissionen](http://www.erstegroup.com/emissionen). Please see also the WAG 2018 customer information of your bank.

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