

## ERSTE Multi Fix Kupon Express Bond Österreich 19-23

ISIN: AT0000A26ZD1 WKN: EB0FPA

## Overview

2021/04/12 17:26:47

<b>Bid</b>	<b>Ask</b>
<b>92.85</b>	-
<b>Difference</b>	0.00% (0.00)

## General attributes

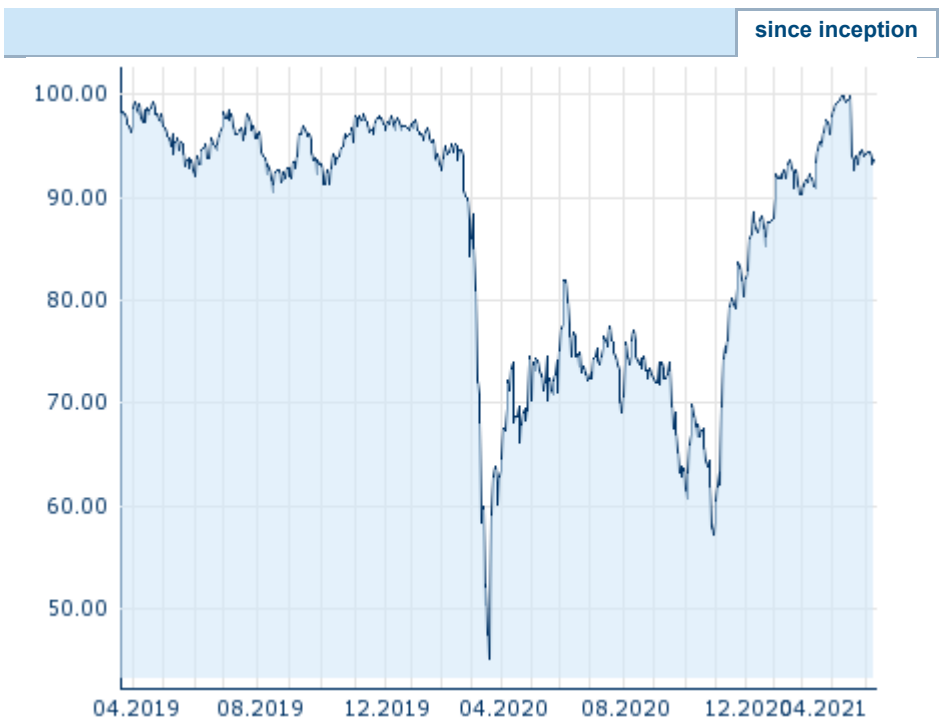
<b>Issuer</b>	Erste Group Bank AG
<b>Product type</b>	Express bonds
<b>Type</b>	Fix Coupon
<b>Currency</b>	EUR
<b>Underlying</b>	OMV VOESTALPINE
<b>Strike Date</b>	2019/03/18
<b>Maturity</b>	2023/03/19
<b>Coupon/express payment</b>	5.000%
<b>Coupon style</b>	fix
<b>Current redemption barrier in %</b>	100.00%
<b>Final redemption barrier in %</b>	50.00%
<b>Nominal amount</b>	1,000.00
<b>Quanto</b>	no
<b>First trading day</b>	2019/03/19
<b>Last trading day</b>	2023/03/13

## Price information

<b>Today open</b>	93.60
<b>Today high</b>	93.60
<b>Today low</b>	93.60
<b>Close (previous day)</b>	93.60
<b>Spread in %</b>	-
<b>Spread absolute</b>	-
<b>Spread harmonised</b>	-
<b>High price (52 weeks)</b>	100.10
<b>Low price (52 weeks)</b>	57.35

## Legal note

This product is no longer publicly offered. The product-specific content published here is for information purposes only for those who are already invested and does not constitute marketing communication. Erste Group Bank AG no longer consents to the use of the prospectus for a public offering of this product by third parties. Purchases and sales are made exclusively on the secondary market. Erste Group Bank AG acts solely in the function as market maker and continues to provide bid and ask prices (but is legally not obliged).



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.

Source: Erste Group Bank AG

## Underlyings

Underlying Name and ISIN	Currency	Price underlying	Current red. barr	Curr.red. barr. dist %	Final red. barr.	Final red. barr. dist %
OMV AT0000743059	EUR	42.18	48.1800	-14.22%	24.0900	42.89%

Performance		VOESTALPINE	EUR	36.26	28.4300	21.59%	14.2150	60.80%
Performance YTD in %	+6.61%	AT0000937503						
Performance 1 month in %	-6.12%							
Performance 6 months in %	+37.85%							
Performance 1 year in %	+27.43%							
Performance 3 years in %	-							
Performance 5 years in %	-							
Performance since inception in %	-							

### Express bonds | Description

This Express-Bond refers to the share of OMV AG and Voestalpine AG. Regardless of the performance of the underlyings, there is an annual interest payment of 5.00 % p.a. The bond will be redeemed on 19/03/2023 if there is no automatic early redemption.

There is an automatic early redemption, if the closing price of both underlyings is at or above the strike price on one of the valuation dates. In this case investors receive the respective early redemption amount of 100.00 % of nominal amount on the repayment date (19/03), plus the annual interest payment of 5.00 %.

If the Express-Bond has not been redeemed early, there are two possibilities at maturity:

1. If the closing price of both underlyings is at or above the final-redemption-barrier on the last valuation date (13/03/2023), investors receive 100.00 % of the nominal amount plus the interest payment of 5.00 % for the final year.

2. If the closing price of the underlying with the worst performance is below the final-redemption-barrier on the last valuation date (13/03/2023), then investors receive a predetermined number of shares of this underlying, plus the interest payment of 5.00 % for the final year. Fractions of shares are settled in cash.

The issuer and its affiliates may - without being obliged to - act as market maker for the underlying.

### Secondary market

During the term it is possible to sell the product during the trading hours at the exchanges, where the product is listed.

# Underlying

Date: 2021/04/12 17:35:18

**Underlying Quote**

**42.18** EUR

Difference ▲ +0.74% (0.31)

**General attributes underlying**

Name	OMV
ISIN	AT0000743059
Stock exchange (underlying)	VIE
Currency (underlying)	EUR
Start value underlying	48.18
Price	42.18
Time	21/04/12 - 17:35:18
Strike price	48.1800
Current redemption barrier	48.1800
Current redemption barrier distance	-6.00
Current redemption barrier distance in %	-14.22%
Final redemption barrier	24.0900
Final redemption barrier distance	18.09
Final redemption barrier distance in %	42.89%
No of shares for redemption	20
Today high	42.48
Today low	41.28
High price (52 weeks)	45.52
Low price (52 weeks)	18.63

5Y



Information about previous performance does not guarantee future performance.  
**Source:** FactSet

## Underlying

Date: 2021/04/12 17:35:26

## Underlying Quote

36.26 EUR

Difference ▲ +0.44% (0.16)

## General attributes underlying

Name	VOESTALPINE
ISIN	AT0000937503
Stock exchange (underlying)	VIE
Currency (underlying)	EUR
Start value underlying	28.43
Price	36.26
Time	21/04/12 - 17:35:26
Strike price	28.4300
Current redemption barrier	28.4300
Current redemption barrier distance	7.83
Current redemption barrier distance in %	21.59%
Final redemption barrier	14.2150
Final redemption barrier distance	22.05
Final redemption barrier distance in %	60.80%
No of shares for redemption	35
Today high	36.60
Today low	35.94
High price (52 weeks)	36.94
Low price (52 weeks)	16.35

5Y



Information about previous performance does not guarantee future performance.

Source: FactSet