

## Borealis AG Bond 2018-2025

ISIN: AT0000A24UY3

## Overview

Date: 2020/09/28 15:27:13

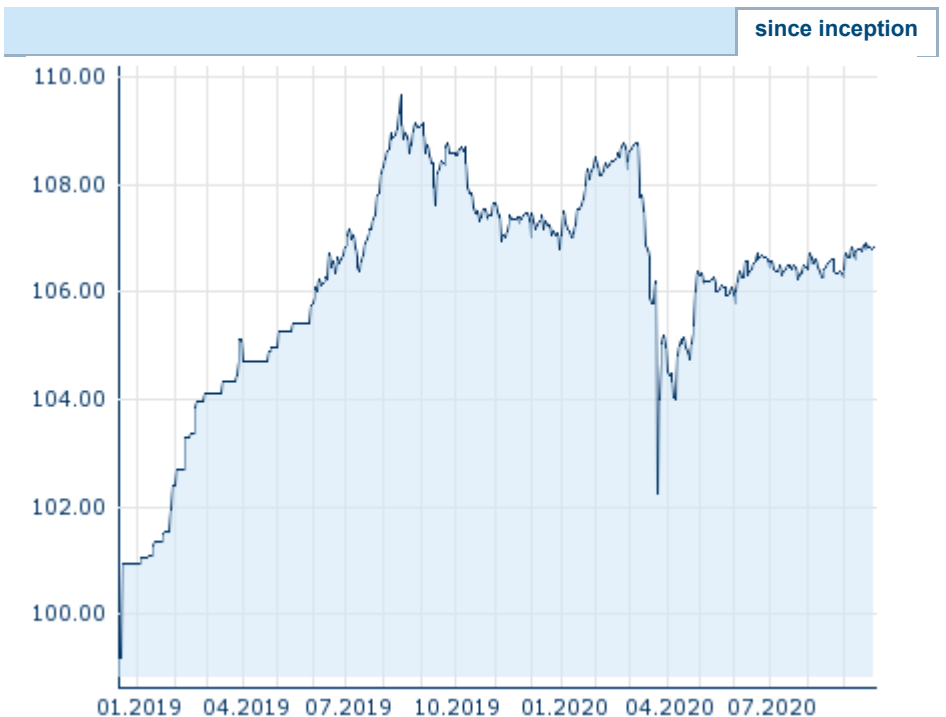
Bid	Ask
<b>106.58</b>	-
Difference	 -0.02% (-0.02)

## General attributes

Type of bond	Corporate bonds Austria
Bond style	senior
Issuer type	corporate
Country of issue	AT
Current coupon	1.750%
Coupon style	fix
Coupon payment date	2020/12/10
Coupon payment period	annually
Yield to maturity p.a. (before capital gains tax)	0.38
Value date	2018/12/10
Maturity	2025/12/10
Repayment value	100.00
Currency	EUR
Minimum unit	500

## Legal note

This product is no longer publicly offered. The product-specific content published here is for information purposes only for those who are already invested and does not constitute marketing communication. Erste Group Bank AG no longer consents to the use of the prospectus for a public offering of this product by third parties. Purchases and sales are made exclusively on the secondary market.



## Description

The Borealis AG Bond 2018-2025 has a term of 7 years. The interest of 1.75 % p.a. is paid annually. The redemption is at 100 % at maturity by Borealis AG (issuer risk). Borealis AG has an investment grade rating by S&P (BBB+, stable outlook).

## Conflicts of interest

The issuer and/or the joint resp. co lead managers may perform transactions which are not in the interest of the bondholders. Furthermore, there may be conflicts between the issuer

and the bondholders for other reasons. The interests of the issuer do not meet the interests of the bondholders and future transactions by the issuer - directly or indirectly affecting the notes - may have a negative impact on the market price of the bond. Specifically, there is no restriction on the amount of additionally issued financial instruments which are issued in the same rank to the obligations of this bond. The issue of such financial instruments may reduce the funds for redemption of the bond in the event of insolvency or dissolution of the issuer and increases the probability that the issuer may or needs to refuse interest payments. Additionally, the banks participating in this bond issue (syndicate banks) and their affiliate companies operate in investment banking and commercial banking business and may become active in the future and therefore may provide services in the daily business for the issuer, which may have an influence on the bond. The issuer may - in the course of the ordinary finance activities - use the proceeds of this issue for part or full redemption of such loans at syndicate banks and their affiliate companies. Erste Group Bank AG is joint lead manager and receives a commission for the issuing operations. The issuer bears up to 0.30 % commission for the participating banks. Erste Group Bank AG is an affiliate company to the intermediary Sparkassen and Erste Bank der oesterreichischen Sparkassen AG.

#### Payment notes

This bond pays a coupon of 1.75 % p.a.

#### Settlement

This bond is redeemed on 10/12/2025 at 100 % of nominal amount.

#### Secondary market

During the term it is possible to sell the product during the trading hours at the exchanges, where the product is listed.