

Borealis AG Bond 2018-2025

ISIN: AT0000A24UY3

Overview

Date: 2019/12/11 18:15:55

Bid	Ask
107.113	107.713

Difference	0.00% (0.00)
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General attributes

Type of bond	Corporate bonds Austria
Bond style	senior
Issuer type	corporate
Country of issue	AT
Current coupon	1.750%
Coupon style	fix
Coupon payment date	2020/12/10
Coupon payment period	annually
Yield to maturity p.a. (before capital gains tax)	0.44
Value date	2018/12/10
Maturity	2025/12/10
Repayment value	100.00
Currency	EUR
Minimum unit	500

since inception



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.

Source: Erste Group Bank AG

+ Advantages

- Interesting coupon
- Regular annual interest payments
- Redemption at 100 % at maturity by Borealis AG

! Risks you should be aware of

- Investors bear the issuer risk of Borealis AG
- Redemption at 100 % by Borealis AG only at maturity
- During the term price fluctuations are possible and premature sale may lead to capital loss
- A total loss of the invested capital is possible

Description

The Borealis AG Bond 2018-2025 has a term of 7 years. The interest of 1.75 % p.a. is paid

annually. The redemption is at 100 % at maturity by Borealis AG (issuer risk). Borealis AG has an investment grade rating by S&P (BBB+, stable outlook).

Conflicts of interest

The issuer and/or the joint resp. co lead managers may perform transactions which are not in the interest of the bondholders. Furthermore, there may be conflicts between the issuer and the bondholders for other reasons. The interests of the issuer do not meet the interests of the bondholders and future transactions by the issuer - directly or indirectly affecting the notes - may have a negative impact on the market price of the bond. Specifically, there is no restriction on the amount of additionally issued financial instruments which are issued in the same rank to the obligations of this bond. The issue of such financial instruments may reduce the funds for redemption of the bond in the event of insolvency or dissolution of the issuer and increases the probability that the issuer may or needs to refuse interest payments. Additionally, the banks participating in this bond issue (syndicate banks) and their affiliate companies operate in investment banking and commercial banking business and may become active in the future and therefore may provide services in the daily business for the issuer, which may have an influence on the bond. The issuer may - in the course of the ordinary finance activities - use the proceeds of this issue for part or full redemption of such loans at syndicate banks and their affiliate companies. Erste Group Bank AG is joint lead manager and receives a commission for the issuing operations. The issuer bears up to 0.30 % commission for the participating banks. Erste Group Bank AG is an affiliate company to the intermediary Sparkassen and Erste Bank der oesterreichischen Sparkassen AG.

Payment notes

This bond pays a coupon of 1.75 % p.a.

Settlement

This bond is redeemed on 10/12/2025 at 100 % of nominal amount.

Secondary market

During the term it is possible to sell the product during the trading hours at the exchanges, where the product is listed.

Disclaimer

The exclusive legal basis for this financial instrument shall be the final Terms and Conditions deposited with the respective national regulatory authority as well as the base prospectus (incl. all prospectus supplements) which can be obtained at the issuer's registered office. For certain investment products, so called "packaged retail and insurance-based investment products" as defined by the PRIIPs regulation, in addition, a key information document ("KID"), which describes the main features of the financial product, is required by law.

The details provided in this term sheet are for information purposes only. This document is purely intended for marketing purposes. This is no personal advice. Typing and printing errors reserved. This document serves to provide our investors additional information and is based on the level of knowledge of the person entrusted with drawing up the document at the date of preparation. Our analyses and conclusions are of a general nature and do not take into account the individual circumstances and needs regarding income potential, tax situation and the level of risk he or she is prepared to undertake. Information about previous performance does not guarantee future performance.

The financial product and its documents must not be directly or indirectly offered, sold, resold or delivered to natural or legal persons nor published that have their residence / registered office in a country where it is prohibited by law. This applies in particular to the following countries: Australia, UK, Japan, Canada and the USA (including "US-persons" as defined by Regulation S of the U.S. Securities Act of 1933 in the currently valid version).