

## Best in Parking Bond 2018-2028

ISIN: AT0000A21LA8

## Overview

Date: 2021/05/07 12:08:37

Bid	Ask
<b>106.562</b>	-
Difference	 -0.07% (-0.08)

## General attributes

Type of bond	Corporate bonds Austria
Bond style	senior
Issuer type	corporate
Country of issue	AT
Current coupon	3.500%
Coupon style	fix
Coupon payment date	2021/07/03
Coupon payment period	annually
Yield to maturity p.a. (before capital gains tax)	2.23
Value date	2018/07/03
Maturity	2028/07/03
Repayment value	100.00
Currency	EUR
Minimum unit	1,000

## Legal note

This product is no longer publicly offered. The product-specific content published here is for information purposes only for those who are already invested and does not constitute marketing communication. Erste Group Bank AG no longer consents to the use of the prospectus for a public offering of this product by third parties. Purchases and sales are made exclusively on the secondary market.



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.

Source: Erste Group Bank AG

## Description

The Best in Parking Bond 2018-2028 has a term of 10 years. The interest of 3.50 % p.a. is paid annually. The redemption is at 100 % at maturity by Best in Parking-Konzernfinanzierungs GmbH (issuer risk). Best in Parking - Konzernfinanzierungs GmbH and Best in Parking - Holding AG have no external rating.

## Conflicts of interest

The issuer and/or the joint lead managers may perform transactions which are not in the

interest of the bondholders. Furthermore, there may be conflicts between the issuer and the bondholders for other reasons. The interests of the issuer do not meet the interests of the bondholders and future transactions by the issuer - directly or indirectly affecting the notes - may have a negative impact on the market price of the bond. Specifically, there is no restriction on the amount of additionally issued financial instruments which are issued in the same rank to the obligations of this bond. The issue of such financial instruments may reduce the funds for redemption of the bond in the event of insolvency or dissolution of the issuer and increases the probability that the issuer may or needs to refuse interest payments. Additionally, the banks participating in this bond issue (syndicate banks) and their affiliate companies operate in investment banking and commercial banking business and may become active in the future and therefore may provide services in the daily business for the issuer, which may have an influence on the bond. The issuer may - in the course of the ordinary finance activities - use the proceeds of this issue for part or full redemption of such loans at syndicate banks and their affiliate companies. Erste Group Bank AG is joint lead manager and receives a commission for the issuing operations. The issuer bears up to 0.55 % commission for the participating banks. Erste Group Bank AG is an affiliate company to the intermediary Sparkassen and Erste Bank der oesterreichischen Sparkassen AG.

Mag. Bettina Breiteneder is a member of the Supervisory Board of Erste Stiftung since 2017. Due to her function as member of the Supervisory Board of Erste Stiftung and her personal interest as indirect shareholder of the guarantor and the issuer a conflict of interest cannot be ruled out. Since Erste Group Bank AG is holding an interest in Erste Stiftung a conflict of interest of Erste Group Bank AG cannot be ruled out.

Please also note the potential conflict of interests related to publications of Erste Group Research (<https://www.erstegroup.com/de/disclosure>).

#### Payment notes

This bond pays a coupon of 3.50 % p.a.

#### Settlement

This bond is redeemed on 03/07/2028 at 100 % of nominal amount.

#### Secondary market

During the term it is possible to sell the product during the trading hours at the exchanges, where the product is listed.