

Erste Group Memory Express Note on Bayer AG 2017-2022

ISIN: **AT0000A1X911** WKN: **EB0FBR**

Overview

2020/09/25 17:25:54	
Bid	Ask
54.95	-
Difference	0.00% (0.00)

General attributes	
Issuer	Erste Group Bank AG
Product type	Express bonds
Type	Memory
Currency	EUR
Underlying	BAYER
Underlying ISIN	DE000BAY0017
Underlying currency	EUR
Price underlying	53.47 EUR
Date	2020/09/25 17:35:30
Strike Date	2017/08/29
Maturity	2022/08/30
Strike price	107.1500 EUR
Coupon/express payment	5.550%
Coupon style	variable
Coupon barrier	69.6475 EUR
Coupon barrier in %	65.00%
Current redemption barrier	107.1500 EUR
Current redemption barrier in %	100.00%
Current redemption barrier distance	-53.68 EUR
Current redemption barrier distance in %	-100.39%
Final redemption barrier	69.6475 EUR
Final redemption barrier in %	65.00%
Final redemption barrier distance	-16.18 EUR
Final redemption barrier distance in %	-30.26%
No of shares for	9

Legal note

This product is no longer publicly offered. The product-specific content published here is for information purposes only for those who are already invested and does not constitute marketing communication. Erste Group Bank AG no longer consents to the use of the prospectus for a public offering of this product by third parties. Purchases and sales are made exclusively on the secondary market. Erste Group Bank AG acts solely in the function as market maker and continues to provide bid and ask prices (but is legally not obliged).



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.

Source: Erste Group Bank AG

Express bonds | Description

This Memory Express Bond refers to the share of Bayer AG (underlying). It offers an interest payment which depends on the performance of the underlying. The bond has a maturity of five years, if there is no early redemption. The redemption at maturity depends on the closing price of the underlying on the final valuation date.

redemption

Nominal amount 1,000.00

Price information

Today open 55.70

Today high 55.70

Today low 55.70

Close (previous day) 55.70

Spread in % 1.75 %

Spread absolute 1.75

Spread harmonised -

High price (52 weeks) 89.85

Low price (52 weeks) 41.80

Performance

Performance YTD in % -31.61%

Performance 1 month in % -11.52%

Performance 6 months in % +6.10%

Performance 1 year in % -20.82%

Performance 3 years in % -45.35%

Performance 5 years in % -

Performance since inception in % -

Interest payments: The investor receives an interest payment of 5.55 % on the nominal amount on the annual interest payment dates (30/08), if the closing price of the underlying at the respective valuation date is at or above the coupon barrier (65.00% of the strike price). Otherwise, there is no interest payment. If the interest payment has not been triggered at one or several interest payment dates but has been triggered at a later interest payment date, the interest payments of the earlier periods are paid retrospectively.

Redemption: If the closing price of the underlying is at or above the redemption barrier at one of the valuation dates the bond will be early redeemed at 100.00% of the nominal value at the successive early redemption date. This redemption includes the interest amount up to this date.

If no early redemption occurs the bond will be redeemed at maturity (30/08/2022) as follows:
 (a) If the closing price of the underlying on the final valuation date (23/08/2022) is at or above the final redemption barrier, the bond is redeemed at 100,00% of the nominal amount (plus the relevant interest amount);
 (b) If the closing price of the underlying on the final valuation date is below the final redemption barrier, the investor gets a predetermined number of shares (defined by the ratio) of the underlying delivered. There is no delivery of fractions of shares. Instead, the fractions are paid in cash. Furthermore, there is no interest payment at maturity.

Beside the early redemption amount, the redemption amount or the delivery of shares and possible interest payments there are no further payments (e.g. payment of dividends of the underlying).

Secondary market

During the term it is possible to sell the product during the trading hours at the exchanges, where the product is listed.

Underlying

Date: 2020/09/25 17:35:30

Underlying Quote

53.47 EUR

Difference  -1.73% (-0.94)

5Y

General attributes underlying

Name	BAYER
ISIN	DE000BAY0017
Stock exchange (underlying)	GER
Currency (underlying)	EUR
Start value underlying	107.1500
Price	53.47
Time	20/09/25 - 17:35:30
Change in %	-1.73%
Today high	54.76
Today low	53.05
High price (52 weeks)	78.34
Low price (52 weeks)	44.855



Information about previous performance does not guarantee future performance.
Source: FactSet