

CA Immobilien Anlagen AG Bond 2017-2024

ISIN: AT0000A1TBC2

Overview

Date: 2022/12/05 16:54:14

Bid	Ask
97.676	98.476

Difference	 -0.07% (-0.07)
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General attributes

Type of bond	Corporate bonds Austria
Bond style	senior
Issuer type	corporate
Country of issue	AT
Current coupon	1.875%
Coupon style	fix
Coupon payment date	2023/02/22
Coupon payment period	annually
Yield to maturity p.a. (before capital gains tax)	3.17
Value date	2017/02/22
Maturity	2024/02/22
Repayment value	100.00
Currency	EUR
Minimum unit	1,000

Legal note

This product is no longer publicly offered. The product-specific content published here is for information purposes only for those who are already invested and does not constitute marketing communication. Erste Group Bank AG no longer consents to the use of the prospectus for a public offering of this product by third parties. Purchases and sales are made exclusively on the secondary market.



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.

Source: Erste Group Bank AG

Description

The CA Immobilien Anlagen AG Bond 2017-2024 has a term of 7 years. The interest of 1.875 % p.a. is paid annually. The redemption is at 100 % at maturity by CA Immobilien Anlagen AG (issuer risk). CA Immobilien Anlagen AG has an investment grade rating by Moody's (Baa2, negative outlook).

Conflicts of interest

The issuer and/or the joint lead managers may perform transactions which are not in the

interest of the bondholders. Furthermore, there may be conflicts between the issuer and the bondholders for other reasons. The interests of the issuer do not meet the interests of the bondholders and future transactions by the issuer - directly or indirectly affecting the notes - may have a negative impact on the market price of the bond. Specifically, there is no restriction on the amount of additionally issued financial instruments which are issued in the same rank to the obligations of this bond. The issue of such financial instruments may reduce the funds for redemption of the bond in the event of insolvency or dissolution of the issuer and increases the probability that the issuer may or needs to refuse interest payments. Additionally, the banks participating in this bond issue (syndicate banks) and their affiliate companies operate in investment banking and commercial banking business and may become active in the future and therefore may provide services in the daily business for the issuer, which may have an influence on the bond. The issuer may - in the course of the ordinary finance activities - use the proceeds of this issue for part or full redemption of such loans at syndicate banks. Erste Group Bank AG is joint lead manager and receives a commission for the issuing operations. The issuer bears up to 0.35 % commission for the participating banks. Erste Group Bank AG is an affiliate company to the intermediary Sparkassen and Erste Bank der oesterreichischen Sparkassen AG.

Payment notes

This bond pays a coupon of 1.875 % p.a.

Settlement

This bond is redeemed on 22/02/2024 at 100 % of nominal amount.

Secondary market

During the term it is possible to sell the product during the trading hours at the exchanges, where the product is listed.