

Erste Group Subordinated Fix-to-Float Notes 2015-2023

ISIN: **AT0000A1BTF5**

Overview

Date: 2022/01/21 09:03:09	
Bid	Ask
101.30	-
Difference	-0.05% (-0.05)

Legal note

This product is no longer publicly offered. The product-specific content published here is for information purposes only for those who are already invested and does not constitute marketing communication. Erste Group Bank AG no longer consents to the use of the prospectus for a public offering of this product by third parties. Purchases and sales are made exclusively on the secondary market.

General attributes

Type of bond	Erste Group subordinated bonds
Bond style	subordinated
Issuer type	financial institution
Country of issue	AT
Current coupon	3.000%
Coupon style	floating
Coupon payment date	2022/01/31
Coupon payment period	quarterly
Yield to maturity p.a. (before capital gains tax)	-
Value date	2015/01/30
Maturity	2023/01/30
Repayment value	100.00
Currency	EUR
Minimum unit	1,000

since inception



Performance since inception. Performances under 12 month have only little informative value because of the short maturity. Information about previous performance does not guarantee future performance.

Source: Erste Group Bank AG

Description

The bond has a term of 8 years. Interest is paid quarterly. In the first year the coupon is fixed at 5.00 % p.a. Afterwards, the coupon is paid according the 3-Month-Euribor p.a., min. 3.00 % p.a. and max. 6.00 % p.a. The redemption is on 30.01.2023 at 100 % if there is no premature redemption caused by legal or tax changes or statutory loss sharing obligation. In case of premature redemption the redemption is also 100 % of nominal value.

Possible conflict of interest: Erste Group Bank AG has an interest especially in the issue of

subordinated bonds.
Please refer to the final terms for more details of this bond.

Payment notes

30.01.2015 (incl.) - 30.01.2016 (excl.): 5.00 % p.a. fix
30.01.2016 (incl.) - 30.01.2023 (excl.): variable interest according the 3-Month-Euribor p.a.,
minimum 3.00 % p.a., maximum 6.00 % p.a.

Interest is paid quarterly, on 30.04., 30.07., 30.10. and 30.01. of each year, starting with 30.04.2015.

Settlement

This bond is redeemed on 30.01.2023 at 100 % (please read to information regarding possible premature redemption or statutory loss sharing obligation).

Secondary market

During the term it is possible to sell the product during the trading hours at the exchanges, where the product is listed.