

Floating Rate Voestalpine AG Hybrid bond 2013

ISIN: **AT0000A0ZHF1**

Overview

Date: - -	
Bid	Ask
-	-
Difference	- (-)

General attributes	
Type of bond	Corporate bonds Austria
Bond style	hybrid
Issuer type	corporate
Country of issue	AT
Current coupon	6.000%
Coupon style	floating
Coupon payment date	-
Coupon payment period	annually
Yield to maturity p.a. (before capital gains tax)	-
Value date	2013/03/20
Maturity	2019/10/31
Repayment value	100.00
Currency	EUR
Minimum unit	1,000

Chart is not available

Information about previous performance does not guarantee future performance.
Source: FactSet

 Advantages	 Risks you should be aware of
<ul style="list-style-type: none"> You benefit from interesting coupons rates and periodical interest payments. You can invest in well-known domestic companies. The purchase of Austrian corporate bonds is not associated with any currency risk. 	<ul style="list-style-type: none"> The downgrading of the rating of a company during the term of the bond may lead to price losses. Between issue date and maturity, price fluctuations are possible, which means that the sale of the bond prior to maturity may result in a loss. The investor bears the risk of the issuer.

Description

Austrian corporate bonds are issued as fixed- or floating-rate securities. The dividend (coupon) is usually paid once a year, and at the end of maturity the bond is redeemed in full. The maturities are usually within a range of three to thirty years. If the bond has already been issued in the past, the investor may buy the security at its market price which is set by supply and demand. One criterion of evaluation for a bond is the rating it gets from independent rating agencies. The lower the rating, the riskier the investment – and the higher the interest rate.

Payment notes

7.125 % p.a. until 30.10.2014, 6 % p.a. from 31.10.2014 until 30.10.2019, 5-year-swap (as of 29.10.2019) + 4.93 % p.a. from 31.10.2019 until 30.10.2024, 3-month-EURIBOR + 4.93 % p.a. + Step-up of 1 % p.a. from 31.12.2024.

Settlement

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Secondary market

During the term it is possible to sell the product during the trading hours at the exchanges, where the product is listed.

Legal note

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