

MAYR-MELNHOF KARTON AG

ISIN: AT0000938204 WKN: 093820 Asset Class: Stock

Company



2020/10/22 17:35:23

Price
145.20
EUR

Difference -1.89%(-2.80)



Contact Details

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Company Profile

The Mayr-Melnhof Group is the world-leader in coated recycled cartonboard with a growing position in virgin fiber based board and Europe's leading manufacturer of folding cartons with a growing presence outside of Europe. The Group's operations are entirely concentrated on the core business areas which are managed in two operative segments MM-Karton and MM-Packaging. The Company was founded more than 100 years ago and has become the European market leader in its business segments during the last three decades.

Financial figures, Fiscal year: from 01.01. to 31.12.

| Financial figures | 2019 | | 2018 | | 2017 | |
|--------------------------------|----------------------|------------------------|----------------------|------------------------|----------------------|------------------------|
| | Assets | Liabilities and equity | Assets | Liabilities and equity | Assets | Liabilities and equity |
| Current assets | 980,500,000 | | 1,061,900,000 | | 1,000,300,000 | |
| Common stock capital | | 80,000,000 | | 80,000,000 | | 80,000,000 |
| Fixed assets | - | | - | | - | |
| Equity capital of a company | | 1,503,000,000 | | 1,382,600,000 | | 1,316,200,000 |
| Cash and cash equivalents | 126,800,000 | | 261,000,000 | | 197,900,000 | |
| Accrued liabilities | | 159,700,000 | | 127,800,000 | | 144,800,000 |
| Other assets | - | | - | | - | |
| Current liabilities | | 494,600,000 | | 373,300,000 | | 367,200,000 |
| Prepayments and accrued income | - | | - | | - | |
| Non-current liabilities | | - | | - | | - |
| Different income | | - | | - | | - |
| Other liabilities | | - | | - | | - |
| Total assets | 2,422,700,000 | 2,422,700,000 | 2,065,700,000 | 2,065,700,000 | 2,013,400,000 | 2,013,400,000 |

Balance notes

| | 2019 | 2018 | 2017 |
|---------------------|--------|--------|--------|
| Accounting standard | IFRS | IFRS | IFRS |
| Employees | 10,014 | 9,445 | 9,856 |
| Equity ratio | 62.26% | 67.04% | 65.49% |
| Debt-equity ratio | 60.62% | 49.17% | 52.69% |

Others

| | 2019 | 2018 | 2017 |
|------------------|--------|--------|--------|
| Tax Expense Rate | 24.25% | 24.64% | 24.53% |

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Income statement

| | 2019 | 2018 | 2017 |
|---|---------------|---------------|---------------|
| Turnover | 2,544,400,000 | 2,337,700,000 | 2,336,800,000 |
| Net income | 189,700,000 | 164,200,000 | 154,600,000 |
| EBIT | 258,000,000 | 222,700,000 | 209,800,000 |
| Operating income before taxes | 251,100,000 | 217,900,000 | 205,500,000 |
| Cash Flow | 331,400,000 | 250,100,000 | 217,200,000 |
| Net interest income | -6,900,000 | -4,800,000 | -4,300,000 |
| Research and development expenses | - | - | - |
| Income taxes | 60,900,000 | 53,700,000 | 50,400,000 |
| Result from investments in subsidiaries, associates and other | - | - | - |
| Revenues per employee | 254,084 | 247,507 | 237,094 |

Operative efficiency

| | 2019 | 2018 | 2017 |
|------------------------|--------|--------|--------|
| Cash Flow Margin I | 7.46 | 7.02 | 6.62 |
| Cross Margin (%) | 9.87 | 9.32 | 8.79 |
| Cash Flow Margin I | 13.02% | 10.70% | 9.29% |
| EBIT Margin | 10.14% | 9.53% | 8.98% |
| EBITDA Margin | 15.42% | 14.12% | 13.24% |
| ROE (Return on Equity) | 12.58 | 11.86 | 11.72 |
| ROA (Return on Assets) | 8.18 | 8.24 | 7.99 |

Growth analysis

| | 2019 | 2018 | 2017 |
|-------------------|---------|--------|--------|
| Net income growth | +16.01% | +5.82% | +0.78% |
| Revenues growth | +8.84% | +0.04% | +2.82% |

Board of Directors

| | |
|-------------------------------|-------------------------------|
| Rainer Zellner | Chairman of Supervisory Board |
| Johannes Goess-Saurau | Member of Supervisory Board |
| Gerhard Novotny | Member of Supervisory Board |
| Georg Mayr-Melnhof | Member of Supervisory Board |
| Franz Rappold | Member of Supervisory Board |
| Ferdinand Mayr-Melnhof-Saurau | Member of Supervisory Board |
| Andreas Hemmer | Member of Supervisory Board |
| Klaus Rabel | Member of Supervisory Board |
| Nikolaus Ankershofen | Member of Supervisory Board |
| Alexander Leeb | Member of Supervisory Board |

Members of Management Board

| | |
|------------------|-------------------------------|
| Peter Oswald | Chairman of Managing Board |
| Franz Hiesinger | Member of Executive Committee |
| Andreas Blaschke | Member of Executive Committee |