

# VOESTALPINE AG

ISIN: AT0000937503 WKN: 093750 Asset Class: Stock

<b>Company</b>	2023/01/27 17:35:25
<b>Price</b>	<b>30.92</b>
	EUR
<b>Difference</b>	<b>1.84%(0.56)</b>

voestalpine



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## Company Profile

voestalpine AG engages in the production, processing, and distribution of steel products. It operates through the following divisions: Steel, High Performance Metals, Metal Engineering, Metal Forming and Other. The Steel division focuses on the production and processing of steel products for the segments automotive industry, white goods, electrical industry, processing industry, energy, and engineering industry. The High Performance Metals division manufactures tool steel, offers heat treatment and coating services as well as warehousing and preprocessing of special steels. The Metal Engineering division includes the manufacture of rails and turnout products, rod wire, drawn wire, seamless tubes, and welding filler materials. The Metal Forming division focuses on developing special sections, tube products, and precision strip steel as well as pre-finished system components made from pressed, punched, and roll-profiled parts. The Other division is comprised of the holding company, several group finance, and raw materials purchasing companies as well as one personal services company, and the group-information technology companies. The company was founded on May 13, 1938 and is headquartered in Linz, Austria.

## Financial figures, Fiscal year: from 01.04. to 31.03.

Financial figures	2022		2021		2020	
	Assets	Liabilities and equity	Assets	Liabilities and equity	Assets	Liabilities and equity
<b>Current assets</b>	9,105,700,000		6,421,600,000		6,048,400,000	
<b>Common stock capital</b>		324,300,000		324,300,000		324,300,000
<b>Fixed assets</b>	8,523,900,000		9,012,300,000		9,469,200,000	
<b>Equity capital of a company</b>		7,069,300,000		5,649,900,000		5,614,900,000
<b>Cash and cash equivalents</b>	842,800,000		1,159,700,000		794,700,000	
<b>Accrued liabilities</b>		1,199,700,000		1,376,500,000		1,370,300,000
<b>Other assets</b>	-		-		-	
<b>Current liabilities</b>		6,034,600,000		4,943,800,000		4,000,700,000
<b>Prepayments and accrued income</b>	-		-		-	
<b>Non-current liabilities</b>		4,525,700,000		4,840,200,000		5,902,000,000
<b>Different income</b>		-		-		-
<b>Other liabilities</b>		0		0		0
<b>Total assets</b>	17,629,600,000	17,629,600,000	15,433,900,000	15,433,900,000	15,517,600,000	15,517,600,000

## Balance notes

	2022	2021	2020
<b>Accounting standard</b>	IFRS	IFRS	IFRS
<b>Employees</b>	48,307	47,357	49,682
<b>Equity ratio</b>	40.98%	37.42%	37.07%
<b>Debt-equity ratio</b>	144.05%	167.24%	169.80%

## Others

	2022	2021	2020
<b>Tax Expense Rate</b>	22.94%	746.43%	5.72%

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## Income statement

	2022	2021	2020
Turnover	14,923,200,000	11,266,600,000	12,717,200,000
Net income	1,041,700,000	42,100,000	-222,000,000
EBIT	1,433,700,000	110,800,000	-100,600,000
Operating income before taxes	1,352,000,000	-2,800,000	-241,200,000
Cash Flow	1,242,900,000	1,633,500,000	1,304,000,000
Net interest income	-81,700,000	-113,600,000	-140,600,000
Research and development expenses	173,900,000	153,300,000	174,400,000
Income taxes	310,100,000	-20,900,000	-13,800,000
Result from investments in subsidiaries, associates and other	30,500,000	13,600,000	10,900,000
Revenues per employee	308,924	237,908	255,972

## Operative efficiency

	2022	2021	2020
Cash Flow Margin I	6.98	0.37	-1.75
Cross Margin (%)	9.06	-0.02	-1.90
Cash Flow Margin I	8.33%	14.50%	10.25%
EBIT Margin	9.61%	0.98%	-0.79%
EBITDA Margin	15.06%	8.19%	6.04%
ROE (Return on Equity)	14.42	0.73	-3.86
ROA (Return on Assets)	6.54	1.11	-0.33

## Growth analysis

	2022	2021	2020
Net income growth	+2,933.33%	-	-
Revenues growth	+32.46%	-11.41%	-6.22%

## Board of Directors

Wolfgang Eder	Chairman of Supervisory Board
Florian Khol	Member of Supervisory Board
Franz Gasselsberger	Member of Supervisory Board
Heinrich Schaller	Member of Supervisory Board
Elisabeth Stadler	Member of Supervisory Board
Gerhard Scheidreiter	Member of Supervisory Board
Hans-Karl Schaller	Member of Supervisory Board
Ingrid Joerg	Member of Supervisory Board
Josef Gritz	Member of Supervisory Board
Maria Kubitschek	Member of Supervisory Board
Sandra Fritz	Member of Supervisory Board

## Members of Management Board

Herbert Eibensteiner	Chairman of Managing Board
Franz Kainersdorfer	Member of Executive Committee
Peter Schwab	Member of Executive Committee
Franz Rotter	Member of Executive Committee
Hubert Zajicek	Member of Executive Committee
Robert Ottel	Member of Executive Committee