

ERSTE Airbag Memory Express+ Bond on Daimler AG 19-24

ISIN: **AT0000A278J5** WKN: **EB0FPM**

Overview

2019/06/20 15:45:46

Bid	Ask
95.10	-
Difference	0.52% (0.50)

General attributes

Issuer	Erste Group Bank AG
Product type	Express bonds
Type	Memory
Currency	EUR
Stock exchange	VIE, STU
Underlying	DAIMLER AG
Underlying ISIN	DE0007100000
Underlying stock exchange	GER
Underlying currency	EUR
Price underlying	49.635 EUR
Date	2019/06/20 15:34:53
Issue date	2019/04/18
Issue price	100.00
Strike Date	2019/04/17
Maturity	2024/04/18
Strike price	37.7520 EUR
Coupon/express payment	5.500%
Coupon style	variable
Coupon barrier	37.7520 EUR
Coupon barrier in %	65.00%
Current redemption barrier	55.1760 EUR
Current redemption barrier in %	95.00%
Current redemption barrier distance	-5.54 EUR
Current redemption barrier distance in %	-11.16%
Final redemption barrier	37.7520 EUR
Final redemption barrier	65.00%



Information about previous performance does not guarantee future performance.
Source: FactSet

+ Advantages

- Chance to earn 5.50 % for each year.
- Possible early redemption at 100.00 % of nominal amount.
- If there was no early redemption and if there was no interest payment during the term, redemption is at 100 % plus 27.50 % at the end of the 5th year, if the closing price of the underlying is at or above the final-redemption-barrier on the last observation day.
- Risk buffer (final-redemption-barrier of 65.00 %) compared to a direct investment in the Daimler AG share.

! Risks you should be aware of

- During the term the bond price will not vary 1:1 with the underlying and premature sale may lead to capital loss.
- The earnings are capped at 27.50 %, even if the underlying performs better.
- If the closing price of the underlying is below the final-redemption-barrier on the last observation day, there are losses for the investors. A total loss of invested capital is possible.
- Investors bear the risk of the issuer Erste Group Bank AG.
- This Memory Express Bond is not

Please read the disclaimer at the end of the document.

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in %	
Final redemption barrier distance	11.88 EUR
Final redemption barrier distance in %	23.94%
No of shares for redemption	26
Nominal amount	1,000.00
Quanto	no
First trading day	2019/04/18
Last trading day	2024/04/11

A fall of the share price below the barrier during the term has no influence on the redemption at the end of the 5th year, relevant is only the closing price on the last observation day.

- Erste Group Bank AG will set quotes during the term without being legally obliged to do so.

covered by any deposit guarantee scheme. Investors are exposed to the risk that Erste Group Bank AG may not be able to meet its obligations arising from the Memory Express Bond in the event of insolvency or over-indebtedness or from an official order (bail-in regime). A total loss of invested capital is possible.

Price information

Today open	95.35
Today high	96.10
Today low	95.35
Close (previous day)	95.35
Spread in %	0 %
Spread absolute	-
Spread harmonised	-
High price (52 weeks)	100.00
Low price (52 weeks)	89.05

Performance

Performance YTD in %	-
Performance 1 month in %	-0.10%
Performance 6 months in %	-
Performance 1 year in %	-
Performance 3 years in %	-
Performance 5 years in %	-
Performance since inception in %	-

Underlying

Date: 2019/06/20 15:35:01

Underlying Quote

49.63 EUR

Difference  +0.87% (0.43)

5Y

General attributes underlying

Name	DAIMLER AG
ISIN	DE0007100000
Stock exchange (underlying)	GER
Currency (underlying)	EUR
Start value underlying	58.0800
Price	49.63
Time	19/06/20 - 15:35:01
Change in %	0.87%
Today high	49.855
Today low	49.415
High price (52 weeks)	61.39
Low price (52 weeks)	44.51



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Source: FactSet