

Erste Group EURO STOXX® Banks Express Bond II 2018-2023

ISIN: **AT0000A21SU1** WKN: **EB0FHV**

Overview

2021/12/01 17:25:25	
Bid	Ask
107.50	109.00
Difference	1.17% (1.25)

Legal note

This product is no longer publicly offered. The product-specific content published here is for information purposes only for those who are already invested and does not constitute marketing communication. Erste Group Bank AG no longer consents to the use of the prospectus for a public offering of this product by third parties. Purchases and sales are made exclusively on the secondary market. Erste Group Bank AG acts solely in the function as market maker and continues to provide bid and ask prices (but is legally not obliged).

General attributes	
Issuer	Erste Group Bank AG
Product type	Express bonds
Type	Classic
Currency	EUR
Underlying	EURO STOXX® Banks
Underlying ISIN	EU0009658426
Underlying currency	EUR
Price underlying	95.94 EUR
Date	2021/12/01 17:50:00
Strike Date	2018/07/26
Maturity	2023/07/27
Strike price	113.7200 EUR
Coupon/express payment	6.250%
Coupon style	variable
Current redemption barrier	113.7200 EUR
Current redemption barrier in %	100.00%
Current redemption barrier distance	-17.78 EUR
Current redemption barrier distance in %	-18.53%
Final redemption barrier	68.2320 EUR
Final redemption barrier in %	60.00%
Final redemption barrier distance	27.71 EUR
Final redemption barrier distance in %	28.88%
No of shares for redemption	-

since inception



Information about previous performance does not guarantee future performance. Source: FactSet

Express bonds | Description

This Express-Bond refers to the EURO STOXX® Banks Price Index. The bond will be redeemed on 27/07/2023 if there is no automatic early redemption.

The EURO STOXX® Banks Price Index is an equity index containing 27 large stock-exchange listed financial institutions in Europe. The index represents companies with a market capitalization of 565 Billion EUR. Further information on the index can be found at <https://www.stoxx.com/index-details?symbol=sx7e>.

Nominal amount 1,000.00

There is an automatic early redemption, if the closing price of the EURO STOXX® Banks Price Index is at or above the redemption barrier on one of the valuation dates. In this case investors receive the respective early redemption amount (100.00 % + 6.25 % for each year) on the repayment date (27/07).

Price information

Today open	107.70
Today high	108.45
Today low	107.70
Close (previous day)	107.00
Spread in %	-
Spread absolute	-
Spread harmonised	-
High price (52 weeks)	114.45
Low price (52 weeks)	75.65

If the Express-Bond has not been redeemed on any of the previous early repayment dates, there are two possibilities at maturity:

1. If the closing price of the EURO STOXX® Banks Price Index is at or above the final-redemption-barrier on the last valuation date (20/07/2023), then investors receive the nominal amount of 100 % + 31.25 % (equals 5 x 6.25 %).
2. If the closing price of the EURO STOXX® Banks Price Index is below the final-redemption-barrier on the last valuation date (20/07/2023) then investors receive a redemption amount according to the performance of the index. There is no interest payment at maturity. In this case there is a capital loss.

Performance

Performance YTD in %	+29.74%
Performance 1 month in %	-3.61%
Performance 6 months in %	+0.14%
Performance 1 year in %	+27.37%
Performance 3 years in %	+19.29%
Performance 5 years in %	-
Performance since inception in %	-

Secondary market

During the term it is possible to sell the product during the trading hours at the exchanges, where the product is listed.

Underlying

Date: 2021/12/01 17:50:00

Underlying Quote

95.94 EUR

Difference ▲ +2.28% (2.14)

5Y

General attributes underlying

Name	EURO STOXX® Banks
ISIN	EU0009658426
Stock exchange (underlying)	-
Currency (underlying)	EUR
Start value underlying	113.7200
Price	95.94
Time	21/12/01 - 17:50:00
Change in %	2.28%
Today high	96.35
Today low	94.16
High price (52 weeks)	106.25
Low price (52 weeks)	69.49



Information about previous performance does not guarantee future performance.
Source: FactSet