

Erste Group EURO STOXX® Banks Express Bond 2018-2023

ISIN: AT0000A218B8 WKN: EB0FGU

Overview

2021/12/01 17:25:25

| | |
|-------------------|--------------|
| Bid | Ask |
| 106.80 | - |
| Difference | 1.13% (1.20) |

General attributes

| | |
|---|---------------------|
| Issuer | Erste Group Bank AG |
| Product type | Express bonds |
| Type | Classic |
| Currency | EUR |
| Underlying | EURO STOXX® Banks |
| Underlying ISIN | EU0009658426 |
| Underlying currency | EUR |
| Price underlying | 95.94 EUR |
| Date | 2021/12/01 17:50:00 |
| Strike Date | 2018/05/30 |
| Maturity | 2023/05/31 |
| Strike price | 112.1800 EUR |
| Coupon/express payment | 5.500% |
| Coupon style | variable |
| Current redemption barrier | 112.1800 EUR |
| Current redemption barrier in % | 100.00% |
| Current redemption barrier distance | -16.24 EUR |
| Current redemption barrier distance in % | -16.93% |
| Final redemption barrier | 67.3080 EUR |
| Final redemption barrier in % | 60.00% |
| Final redemption barrier distance | 28.63 EUR |
| Final redemption barrier distance in % | 29.84% |
| No of shares for redemption | - |

Legal note

This product is no longer publicly offered. The product-specific content published here is for information purposes only for those who are already invested and does not constitute marketing communication. Erste Group Bank AG no longer consents to the use of the prospectus for a public offering of this product by third parties. Purchases and sales are made exclusively on the secondary market. Erste Group Bank AG acts solely in the function as market maker and continues to provide bid and ask prices (but is legally not obliged).



Information about previous performance does not guarantee future performance.

Source: FactSet

Express bonds | Description

This Express-Bond refers to the EURO STOXX® Banks Price Index. The bond will be redeemed on 31/05/2023 if there is no automatic early redemption.

The EURO STOXX® Banks Price Index is an equity index containing 27 large stock-exchange listed financial institutions in Europe. The index represents companies with a market capitalization of 660 Billion EUR. Further information on the index can be found at <https://www.stoxx.com/index-details?symbol=sx7e>.

Nominal amount 1,000.00

There is an automatic early redemption, if the closing price of the EURO STOXX® Banks Price Index is at or above the redemption barrier on one of the valuation dates. In this case investors receive the respective early redemption amount (100.00 % + 5.50 % for each year) on the repayment date (31/05).

Price information

| | |
|------------------------------|--------|
| Today open | 107.00 |
| Today high | 107.75 |
| Today low | 107.00 |
| Close (previous day) | 106.35 |
| Spread in % | - |
| Spread absolute | - |
| Spread harmonised | - |
| High price (52 weeks) | 113.30 |
| Low price (52 weeks) | 75.80 |

If the Express-Bond has not been redeemed on any of the previous early repayment dates, there are two possibilities at maturity:

1. If the closing price of the EURO STOXX® Banks Price Index is at or above the final-redemption-barrier on the last valuation date (24/05/2023), then investors receive the nominal amount of 100 % + 27.50 % (equals 5 x 5.50 %).
2. If the closing price of the EURO STOXX® Banks Price Index is below the final-redemption-barrier on the last valuation date (24/05/2023) then investors receive a redemption amount according to the performance of the index. There is no interest payment at maturity. In this case there is a capital loss.

Performance

| | |
|---|---------|
| Performance YTD in % | +29.07% |
| Performance 1 month in % | -3.42% |
| Performance 6 months in % | +0.70% |
| Performance 1 year in % | +26.19% |
| Performance 3 years in % | +20.66% |
| Performance 5 years in % | - |
| Performance since inception in % | - |

Secondary market

During the term it is possible to sell the product during the trading hours at the exchanges, where the product is listed.

Underlying

Date: 2021/12/01 17:50:00

Underlying Quote

95.94 EUR

Difference  +2.28% (2.14)

5Y

General attributes underlying

| | |
|--------------------------------|------------------------|
| Name | EURO STOXX® Banks |
| ISIN | EU0009658426 |
| Stock exchange (underlying) | - |
| Currency (underlying) | EUR |
| Start value underlying | 112.1800 |
| Price | 95.94 |
| Time | 21/12/01 - 17:50:00 |
| Change in % | 2.28% |
| Today high | 96.35 |
| Today low | 94.16 |
| High price (52 weeks) | 106.25 |
| Low price (52 weeks) | 69.49 |



Information about previous performance does not guarantee future performance.
Source: FactSet